



Woodstock and District U3A

Membership Form

YOUR DETAILS

Member 1

Title	Name
Email**	Telephone
Address	
Postcode	

Member 2 – delete if not applicable

Title	Name
Email**	Telephone

**To reduce costs, the committee will communicate with you via email where possible.

MEMBERSHIP FEES

Our annual subscription is £20.00 (May to April) per member, and £10.00 if joining from November to January. If joining from February, the full £20 subscription will entitle you to membership for the following year. These fees include a £3.50 membership fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.

If you belong to another U3A your subscription can be reduced by the Third Age Trust capitation fee, currently £3.50. You will need to show your receipt or membership card.

Membership fees are payable by either;

- # Cheque made payable to Woodstock & District U3A, please write your full name on back of cheque
- # Bank transfer to 55-81-35 89021975, please ensure you give your initial and surname as the reference
- # Or by cash to the treasurer at the monthly meeting

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the U3A movement
- Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details, including your email address
- Abide by the Member Code of Conduct

I/We apply for membership of Woodstock and District U3A and confirm that I/We will abide by the terms of membership as stated above. I/We confirm that I/We have completed the form myself/ourselves or have been assisted to do so. I/We will make full payment of fees due as soon as is reasonably practicable.

Signed

Dated

PRIVACY STATEMENT

Woodstock and District U3A processes member information so that we can keep you informed about events, groups and activities as part of your membership. Woodstock and District U3A’s lawful basis for collecting this information is a contract. In processing your information Woodstock and District U3A will:

- Store it securely
- Use it to communicate with you as a U3A member.
- Share your information with group leaders/convenors for those groups that you are a member of.
- Send you general information about the Third Age Trust*

*The Third Age Trust are the national office to which all U3As are affiliated.

Third Age Matters Magazine

If you would like to subscribe to this magazine which is £3.10 per annum, please tick the box below.

Are you happy to be added to the direct mailing list for the Third Age Trust magazine – Third Age Matters. If so, please tick the box below:

I consent to my data being shared with the company who oversee the distribution of the Trust Magazines.

Please be advised that you can request for your data not to be used for the direct postal mailing of Third Age Trust magazines at any time by contacting the membership secretary – see programme card.

Gift Aid Declaration

If you pay tax and are willing for Woodstock and District U3A (HMRC reference number XT3290) to reclaim the tax on your subscription please sign the following declaration.

Gift Aid Declaration for past, present & future subscriptions (donations)

Please treat as Gift Aid donations all qualifying gifts of money made

Today [], in the past 4 years [], in the future []

Please tick all boxes you wish to apply.

I confirm I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs (CASCs) that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify. I understand the charity will reclaim 25p of tax on every £1 that I give on or after 6 April 2008.

Signature 1..... Date.....

Signature 2..... Date.....

Delete signature 2 if not applicable

Please inform Woodstock and District U3A Treasurer if you:

- Want to cancel this declaration
- Change your name or home address
- No longer pay sufficient tax on your income and/or capital gains.

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Feb 2020