

For internal use:

Received	Paid	Logged	Membership Number/s
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Wells U3A New Membership Form

YOUR DETAILS

Member 1

Name.....Home telephone.....

Email**Mobile.....

Address.....

.....Postcode.....

Emergency Contact.....Telephone.....

Member 2 – delete if not applicable

Name.....Home telephone.....

Email**Mobile.....

Emergency Contact.....Telephone.....

****To reduce costs, the committee will communicate with you via email where possible.**

- One member £12.00 annually
£6.00 if joining after 31st July
- Two members at the same address £24.00 annually
£12.00 if joining after 31st July

These fees include a £3.50 membership fee per member paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.

- Reciprocal Member – a member of another local U3A joining one group only £0.00

Membership fees are payable by (please tick the relevant box):

- Cheque made payable to: **“Wells U3A”**
- By Internet banking to: **“Wells U3A”, Sort code: 30-99-29, Account no: 29734860, Payment reference: “New and your Postcode”.**

PLEASE RETURN YOUR APPLICATION FORM WITH A STAMPED ADDRESSED ENVELOPE (9”x6½”) WITH YOUR CHEQUE WHERE APPLICABLE and return to:

The Membership Secretary, 2 Southport Villas, Tunley, Bath, BA2 0DX

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- abide by the Principles of the U3A movement.
- always act in the best interests of the U3A and never do anything to bring the U3A into disrepute.
- abide by the terms and conditions of the constitution.
- treat fellow members with respect and courtesy at all times.
- comply with and support the decisions of the elected committee.
- advise the committee of any change in your personal details.

I/We apply for membership of Wells U3A and confirm that I/We will abide by the terms of membership as stated above.

Signed (1)Dated.....
Signed (2)

Please turn over

PRIVACY STATEMENT

Wells U3A requires members to provide their personal information so that you can be kept informed about events and activities that are offered as part of your membership. In collecting your information Wells U3A will:

- Store it securely
- Use it to communicate with you as a U3A member.
- Share your information with group leaders/conveners for those groups of which you are a member.
- Send you general information about the Third Age Trust.*
- Send you general information about local charity events.

*The Third Age Trust are the national office to which all U3As are affiliated.

Are you happy to be added to the direct mailing list for the Third Age Trust magazines – Third Age Matters and Sources? If so, please tick the box below:

I consent to my data being shared with the company who oversee the distribution of the Trust Magazines.

Please be advised that you can request for your data not to be used for the direct postal mailing of Third Age Trust magazines at any time by contacting the Membership Secretary on <https://u3asites.org.uk/wells/contact> or the telephone number in the latest Newsletter.

Tell us something about yourself:-

What did you do before you retired?.....

Are you a member of another local U3A? YES NO

The U3A organisation is a volunteer run organisation:-

Are you able to help at our four annual events? YES NO

Are you able to bring your expertise to teach others?.....

CHARITY GIFT AID DECLARATION

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation please tick the box below:

Please note your membership fee counts as a donation for tax purposes

I want to Gift Aid my donation of £_____ and any donations I make in the future or have made in the past 4 years to Wells University of the Third Age.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title _____ First name or initial(s) _____ Surname _____

Full Home address _____

Postcode _____ Date _____

You only need to complete this form once during your membership of Wells U3A.

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.