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Wells u3a New Membership Form

YOUR DETAILS

Member 1 MR/ MRS/ MS/ MISS (PLEASE SELECT AS APPROPRIATE) OTHER – PLEASE STATE _____

Name..... Tel: (Home).....

Email** Mobile.....

Address.....

..... Postcode.....

Emergency Contact..... Telephone.....

MY EMERGENCY CONTACT HAS AGREED TO THEIR PERSONAL DATA BEING USED (please tick) _____

Member 2 - ONLY COMPLETE IF APPROPRIATE

MR/ MRS/ MS/ MISS/ (PLEASE SELECT AS APPROPRIATE) OTHER – PLEASE STATE _____

Name..... Tel: (Home).....

Email** Mobile.....

Address.....

..... Postcode.....

Emergency Contact..... Telephone.....

MY EMERGENCY CONTACT HAS AGREED TO THEIR PERSONAL DATA BEING USED (please tick) _____

****To reduce costs, the committee will communicate with you via email where possible.**

PAYMENT

☐ One member £15.00 annually ☐ Two members at the same address £30.00 annually

These fees include a £4.00 membership fee per member paid to our national organisation, the Third Age Trust, which provides a range of services and benefits, including liability insurance cover.

Membership fees are payable by (please tick the relevant box):

☐ Cheque made payable to: "Wells u3a – Main"

☐ Internet banking to: "Wells u3a – Main"

Sort code: 30-99-29, Account no: 29734860, Payment reference: "New and your postcode" (E.G., "NEW BA2 5SX")

☐ **RECIPROCAL MEMBER (no fee).** As a reciprocal member, you are only able to join one Wells u3a group. Please add below the membership number and the name of your home u3a.

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WHETHER YOU PAY BY CHEQUE OR INTERNET BANKING YOU STILL NEED TO COMPLETE THIS FORM AND SEND IT TO US. PLEASE ENCLOSE AN A5/C5 (5.8"X8.3"; 148X210mm) STAMPED ADDRESSED ENVELOPE WHEN YOU SEND THE FORM, SO WE CAN SEND YOUR MEMBERSHIP CARD, NEWSLETTER AND WELCOME LETTER. IF PAYING BY CHEQUE PLEASE ALSO ENCLOSE YOUR CHEQUE AND POST IT TO THE ADDRESS BELOW:

The Membership Secretary, 24 Penleigh Road, Wells BA5 2FA

OTHER DETAILS

THE U3A IS A VOLUNTEER RUN ORGANISATION, AND WE APPRECIATE HELP FROM YOU, WHEN AND WHERE YOU CAN: PLEASE TICK YOUR CHOICE

Are you able to help at our four annual events? YES NO

Could you be interested in becoming a group leader now or in the future YES NO

If so, in what subjects / topics?

HOW DID YOU HEAR ABOUT WELLS u3a?

Third Age Trust magazine PLEASE TICK YOUR CHOICE YES / NO

Are you happy to be added to the direct mailing list for the Third Age Trust magazines - Third Age Matters?
 I consent to my data being shared with the company who oversee the distribution of the Trust Magazines.

CHARITY GIFT AID DECLARATION

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation please complete the section below:

Please note your membership fee counts as a donation for tax purposes

YOU ONLY NEED TO COMPLETE THIS SECTION ONCE DURING YOUR MEMBERSHIP OF WELLS u3a

I want to Gift Aid my donation of £_____ and any donations I make in the future or have made in the past 4 years to Wells u3a.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title_____ First name or initial(s)_____ Surname_____

Full Home address _____

Postcode_____ Date_____

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

PRIVACY STATEMENT

Wells u3a requires members to provide their personal information so that they can be kept informed about events and activities that are offered as part of their membership. In collecting your information Wells u3a will:

- Store it securely
- Use it to communicate with you as a u3a member.
- Share your information with group leaders/conveners for those groups of which you are a member.
- Send you general information about the Third Age Trust*
- Send you general information about local charity events.

*The Third Age Trust is the national office to which all u3as are affiliated.

PLEASE ENSURE YOU NOTIFY WELLS u3a ABOUT CHANGES IN YOUR PERSONAL DETAILS

Please be advised that you can request for your data not to be used for the direct postal mailing of Third Age Trust magazines at any time by contacting the Membership Secretary on <https://u3asites.org.uk/wells/contact> or the telephone number in the latest Newsletter.

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- abide by the principles of the u3a movement.
- always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- abide by the terms and conditions of the constitution.
- treat fellow members with respect and courtesy at all times.
- comply with and support the decisions of the elected committee.
- advise the committee of any change in your personal details.

PLEASE ENSURE YOU SIGN HERE

I/We apply for membership of Wells u3a. I/We will abide by the terms of membership as stated above.

Signed (1)

Signed (2)