



Warwick District u3a

MEMBERSHIP APPLICATION

WDu3a Membership year is Sept 1st to August 31st.

Number
BACS/Cheque
Card
Gift Aid
DB

Please use this form to join WDu3a. One form per member.

This form may be completed on your computer (save it as a new document) and emailed to the membership secretary (see below) or printed off and posted. If completing this form by hand, please ensure that the details are legible.

Title		Forename		Surname		
Address inc. postcode						
Home Phone		Mobile Phone		Year of birth		
Email						
Spouse/Partner (If your spouse or partner is joining or is already a member, please specify their name)						
Data Protection questions (must have a Yes or No answer for each) See notes at end of document					Yes	No
I wish to receive the WDu3a newsletter, Info, by post						
I wish to receive the WDu3a newsletter, Info, by email						
I wish to receive the national u3a magazine, Third Age Matters						
I am happy for WDu3a to use my email address to send me updates and amendments to our programme of events and related information						
I am happy for photos including me at group events to be published in Info or on the website (If No, please see the Privacy Policy)						

METHODS OF PAYMENT

Our membership fee is £18 per person, **plus 30p per cheque**, from joining date to August 31st. New members joining after May 31st will be enrolled until August 31st the *following* year. Payment may be made by bacs or cheque – please tick which below:

Payment by bacs (our preferred method)	We bank with Unity Trust Bank – account name Warwick District U3A, acct no. 20412513, sort code 60-83-01. Please use your postcode and name as the payment reference. This is a business account. Your bank might suggest the account name is Warwick District u3a RCN1038532 which is acceptable as it simply includes our registered charity number. You must also email or post the form to the membership secretary (see below).
Payment by cheque	Please make cheques payable to WARWICK DISTRICT U3A . Please write your name and postcode on the back of the cheque. Payment by cheque can be made to the Membership Secretary at an Open Meeting or by post to the address on page 2.

Gift Aid

If you pay tax, and have not already done so, please consider completing the Gift Aid Declaration form (one per member) on page 3.

Please enter the date below and if this form is NOT completed electronically, also sign:

SIGNATURE: _____ DATE: _____

If you are willing to help with the running of groups, to serve on the management committee, or have any skills or experience which you would be prepared to contribute to the running of WDu3a, please tell us about them here or by email to the membership email address below.

Data Protection notes

In providing these details, I understand that:

1. My information will be held by WDu3a in electronic and/or paper format for use in administering my membership and to keep me informed of WDu3a's events and activities
2. My information will not be passed on to any other organisation except organisations acting as agents of the u3a for the distribution of u3a information
3. I can withdraw my consent for my information to be held and used in this way, at any time, by contacting the WDu3a's Database Manager (contact details printed in every edition of Info)
4. I have read and understand our Data Protection and Privacy policies, which are available under Data Protection on the Information page of our website - u3asites.org.uk/warwickdistrict

Please email this form to wdu3a.membership@gmail.com or post to this address:

Ann Bailey,
48 Fishponds Road,
Kenilworth,
CV8 1EZ

Mobile: 07745 165493



Warwick District u3a

Gift Aid Declaration

(for multiple donations)

Gift Aid allows us to reclaim 25p in every £ of your subscription from the tax you pay for the current tax year. Your home address is needed to identify you as a current UK tax payer.

You may complete this form on your computer and email it to the Membership Secretary, at wdu3a.membership@gmail.com. Alternatively, you may print it off and complete it by hand, in block capitals for clarity. No signature is required. Please post it to Ann Bailey, 48 Fishponds Road, Kenilworth, CV8 1EZ.

In order to Gift Aid your donation, you must tick the box below:

☐ I want to Gift Aid my donation of £18 and any donations I make in the future or have made in the past four years to Warwick District u3a.

Please note that you are declaring that: "I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference".

Title: Forename: Surname:

Full home address incl. post code:

Date joined WDu3a (if known):

Date of this declaration:

Notes:

- **Gift Aid cannot be claimed on a subscription paid by another person – even a spouse.**
- *If you have already completed a form allowing us to claim for all applicable past years, and in the future, you do not need to complete another unless you now need or wish to change it.*
- **Please notify us if:**
 - *you want to cancel this declaration for any reason (you do not have to tell us why).*
 - *If you pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed.*
 - *you change your name or home address.*
- *If you pay income tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.*