

# **WARRINGTON U3A**

(Registered Charity No: 1085069)

## **New Members Application Form**

**The fee is £35 per person**

**(£15 if joining after the 1st March)**

**Instead of filling in this form you can apply for membership online  
at "www.wu3a.org.uk" and pay by PayPal, Credit or Debit Card.**

OTHERWISE send this completed form together with your cheque made payable to "Warrington U3A" in an envelope to WU3A Registrar, c/o 30, Ackers Rd, Stockton Heath, Warrington WA4 2BQ. You may pay in two installments by sending two cheques, one dated currently and one dated 1st February next year.

If you are a taxpayer please sign the Declaration below to enable us to reclaim Gift Aid from HMRC

### **Required Information**

#### **Information for 1st Applicant - please print**

**Title:**                      **First Name(s):**                      **Surname:**

**Postal Address:**

**Postcode:**

**Home Tel No:**

**Mobile:**

**e-mail address:**

**If you wish to receive the National U3A Magazine put 'Y' in the box and add £5 to your Membership Fee**

**Signature:**

**Date:**

#### **Information for 2nd Applicant (optional) - please print**

**Title:**                      **First Name(s):**                      **Surname:**

**e-mail address:**

**Mobile:**

**Signature:**

**Date:**

### **"Gift Aid" Declaration**

I wish to treat this payment and all future payments to Warrington U3A as a "Gift Aid" donation.

Married couples, couples in a civil Partnership or people living at the same address can make declarations on the same form.

I am an Income / Capital Gains Taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference.

**Signed:**

**Date:**

Notes: Payment must be made by the person claiming Gift Aid. You can cancel this declaration at anytime by notifying the Warrington U3A Registrar. If in future, your circumstances change and you no longer pay tax on your income and Capital Gains equal to the tax that the charity reclaims, you can cancel your declaration. Please notify Warrington U3A Registrar if you change your name or address. If you are unsure whether your donations qualify for Gift Aid Tax relief, refer to HMRC website. (www.hmrc.gov.uk)

FOR OFFICE USE ONLY

Membership No.

Cheque

Cr/Dr Card

Cash

## **Membership Requirements**

As a registered charity, Warrington U3A (WU3A) needs to have your name and address so that it can identify you as a member and also have a means by which we can contact you if there is a need, for example, for Annual or Extraordinary General Meetings.

We would like you to fill in your email address (if you have one) which will give us an efficient way to communicate WU3A business, news and local interest items. We would also like you to fill in your telephone number(s) which we would only use to contact you on WU3A business or in case of an emergency.

Please update the Registrar if any of your contact details change during the year either by email at [wu3areg@outlook.com](mailto:wu3areg@outlook.com) or through the WU3A website.

## **Your Data and how it is used**

The information you supply on the form or online application is transcribed onto a spreadsheet which enables the Registrar to send out renewal letters, the U3A magazine and provide HMRC with the information on those claiming "Gift Aid". The file is held securely with only the Chairman, Registrar and Deputy having access.

From time to time, news items and information on activities of the WU3A may be sent to you by email where this has been provided.

Your data will only be kept as long as required by the Charity Commission (CC) and HMRC. Other than the CC and HMRC, our data protection policies prohibit passing your information to any 3<sup>rd</sup> party other than the emergency services.

The information for the U3A Magazine is Name and Address only and is passed through the National U3A (the Third Age Trust) to the distributor of the Magazine.

Those of you who sign the 'Gift Aid' declaration will have your name and address passed on to HMRC as this is a legal requirement.

A copy of our Data Protection Policy and Privacy Statement can be obtained from our website or from the Registrar by email at [wu3areg@outlook.com](mailto:wu3areg@outlook.com) or by writing to the postal address shown overleaf.

## **Notice of the 30th Annual General Meeting of Warrington U3A**

The 30th Annual General Meeting of Warrington U3A will be held at Winmarleigh House, Winmarleigh St. Warrington, Cheshire at 2:00pm on the 5th June 2024 to transact the following business:-

1. Receive and Approve the Minutes of the previous meeting.
2. Receive and Approve the Chairman's report
3. Receive and Approve the Treasurer's report
4. Vote on the appointment of Auditors
5. Election of the new Executive Committee
6. Consider any other motions by members