

**Application / Renewal Form**

TS u3a Membership Secretary  
c/o 60 Larkspur Gardens  
Holbury  
Southampton SO45 2QH

PLEASE COMPLETE THE FORM, THEN POST OR HAND TO MEMBERSHIP SECRETARY OR TREASURER

Title	First Name	Last Name
Known as	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	
Your Email Address		
<b>OR if you don't have one</b> ... a friend's Email Address, which we may use, to send u3a emails to you. <i>(Please ensure you have their permission)</i>		
Emergency contact numbers - <i>N.B. Preferably not a Totton South u3a member</i>		
1 <sup>st</sup> Tel number	Name	Relationship
2 <sup>nd</sup> Tel number	Name	Relationship
<b>Gift Aid</b> I am a UK taxpayer and I agree to you reclaiming Gift Aid on my subscriptions until I tell you otherwise. See Notes overleaf		<input type="checkbox"/> Yes <input type="checkbox"/> No
I meet the requirements of the scheme as per details overleaf and will notify you if this changes.		<input type="checkbox"/> Yes <input type="checkbox"/> No
Your Address		
		Post Code
Your Home Telephone		
See notes overleaf about payment. <i>(Cost is £16 for the full year Apr'24 – Mar'25, but this amount is reduced, if you join during the year).</i>		
<input type="checkbox"/> BACS See Details Below	<input type="checkbox"/> Cheque	<input type="checkbox"/> Cash

Are you a current member of another u3a?	<input type="checkbox"/> Yes <input type="checkbox"/> No	u3a Name
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**Totton South u3a Terms and Conditions of Membership**

All Members Must:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.
- Support your u3a by helping in its running in any way you can.

I apply for membership of Totton South u3a and confirm that I will abide by the terms of membership as stated above. I confirm that I have completed the form myself. I will make full payment of fees due, as soon as practically possible.

Signature

Date

**Please complete both sheets / sides of the Form (see Privacy Statement overleaf)**

By signing this document, you are giving permission to use information you have supplied in the following ways:

- To store it securely for membership purposes.
- To communicate with you as a u3a member.
- To share it with group leaders for those groups that you are considered to be a member.
- To send you general information about the Third Age Trust (the national organisation to which all u3as are affiliated.)

Are you happy to be added to the mailing list for the Third Age magazine Third Age Matters and Sources. 'Third Age Matters' is the Third Age Trust magazine published five times a year. It contains articles about the u3a movement and activities of individual branches. It is free to members but please tell us if you no longer wish to receive it at a later date.

I consent to my information (data) being shared with the company who oversee distribution of the Trust magazines. (You can request for your data not to be used for any of these purposes at any time by contacting us).

**To help us keep your u3a relevant and vibrant, please tell us of skills you have gained you could offer.**

**How to Pay - By Cheque:** Payable to "Totton South u3a" enclosing your application form and post to the address given on the first page. **By Cash:** Pay and return form when attending a meeting, but do not send cash in the post. **By BACS:** Please instruct your bank to pay **Totton South u3a, Sort Code: 30 98 73 Account: 02397538** including your name as the Reference (so we know it is you who has paid). Table shows reduced fees for people joining later in the year. Renewal is from April each year. The form can be posted or handed to the Membership Secretary or Treasurer at a general meeting.

Cost payable per person for the year 2024-2025, if joining in the month stated below:											
Apr'24	May'24	Jun'24	Jul'24	Aug'24	Sep'24	Oct'24	Nov'24	Dec'24	Jan'25	Feb'25	Mar'25
£16	£15	£14	£13	£12	£11	£10	£9	£8	£7	£6	£5

**Gift Aid** - Totton South u3a is a registered charity **No 1157901** and is staffed by elected volunteers. To keep our subscription at the current low rate, we need to maximise our income and this can be done by asking our members to consent to use Gift Aid, to enable us to reclaim tax on your donation. Eligible tax you have paid could include: tax on State Pension and/or other pensions, tax on investment or rental income (including tax credits on UK dividends) and Capital Gains Tax, as well as tax on income from a job or self-employment. Savings interest is now paid gross with an allowance of £1,000 of interest earned to be tax free for basic rate taxpayers

His Majesty's Revenue and Customs (HMRC) explain the scheme as follows (see [www.hmrc.gov.uk](http://www.hmrc.gov.uk) for further information).

*The Gift Aid scheme is for gifts of money by individuals who pay UK tax. Gift Aid donations are regarded as having basic rate tax deducted by the donor. Charities take your donation - which is money you've already paid tax on - and reclaim the basic rate tax from HMRC on its 'gross' equivalent - the amount before basic rate tax was deducted. Basic rate tax is 20 per cent, so this means that if you give £10 using Gift Aid, it's worth £12.50 to the charity. You can use Gift Aid if the amount of Income Tax and/or Capital Gains Tax you've paid for the tax year in which you make your donation is at least equal to the amount of basic rate tax the charity and any other charities you donate to will reclaim on your gift. A tax year runs from 6 April one year to 5 April the next. If you make a number of Gift Aid donations, you will need to consider the tax you've paid on each donation on an accumulative basis. If you don't pay enough tax you will need to pay any shortfall in tax to HMRC.*

For official use only (version 7.1)

Date Payment Received ..... Amount ..... Secretary's Initials ..... Badge issued .....