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Beacon: A guide for Members

What is Beacon?

Beacon is a database in which the u3a keeps details of its members. For each group, Beacon also holds details of when and where the group meets, who the leaders are and their contact details.

This tutorial will show you how to visit Beacon whenever you wish to update your details or to check that your details are correct.

This tutorial covers the use of Beacon by all members of Thornbury u3a. It does not cover the additional facilities available to group leaders. When group leaders need to use these extra facilities, they use a different login page and a different username and password.

Connect to Beacon

Beacon has a web interface. So, first go to the Thornbury U3A website. The URL for the Thornbury U3A website is:

https://u3asites.org.uk/thornbury/home

Alternatively, use a search engine such as Google and search for "Thornbury u3a".

Whichever way you choose to go, you will arrive at the Thornbury u3a home page. This page is the starting point for anything you want to know about Thornbury u3a. As well as providing access to Beacon, details are provided for all the Groups within Thornbury u3a.



"Thornbury u3a" home page

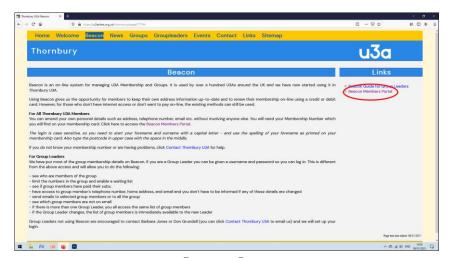
Having arrived at the home page, you should select "Beacon" from the menu at the top of the screen.



(On another occasion you may like to explore the other menu options to see what else you can find out about Thornbury u3a)

On the Beacon page there is a menu to the right. Here you choose "Beacon Members Portal".

This will open the login screen. Here you should enter your email address and password.



Beacon Page



Login Page

Forgotten Password

If you forget your password or need to reset it, enter your email address as normal but then click on the "Forgotten Password" link.

Beacon will then send you an email containing a link to click to confirm that you wish to change your password. You will then be asked to

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Forgotten Password

type your new password twice. Your new password must be between 10 and 72 characters long, and must contan an upper case letter, a lower case letter and a number. There are several special characters which you can also use:

!@#\$%^&*



Create a Password

When you login for the first time, you will not have a password. This is how to create a password the first time.

It is a good idea to plan your password in advance so that it is ready when you need it. As described earlier under "Forgotten Password", your password must be between 10 and 72 characters long, and must contan an upper case letter, a lower case letter and a number. There are several special characters which you can also use:

!@#\$%^&*

To set up a password, click on "Sign in with membership details".

A new screen will open where you can login using your membership number, Forename, Surname, Postcode and email. Fill in the form and then click on "Confirm Identity".

The login is case sensitive. Start your forename and surname with a capital letter. If your name is not accepted (perhaps because it was misspelled when you first joined u3a), get in touch with the u3a Membership Secretary (membership@thorn buryu3a.org.uk). The



Sign in with membership details



Login using membership details



Create a Password



postcode should be in upper case with a single space in the middle.

Having logged in using your membership details, you will be asked to create a password to use next time.

Enter your password and then type it again to confirm it. Finally click on "Update Account".

Beacon will now send you an email to confirm your email and password. Open the email and click on the link in the email.

You have now created your password. You only need to create a password once. Next time you go to Beacon, just

use your email and password and that is it!

Members Portal

This is where you choose what you want to do.

Normally, two choices are available:



Members Portal

- Thornbury u3a Groups;
- Update your personal details.

You can always get back to this page. If you want to check your personal details and then look at the Thornbury U3A Groups, you can do so without logging in again.

If your membership renewal is outstanding, there will be a third option "Renew Your membership".



Members Portal with an option to Renew your membership



Renewing your Membership

If you select "Renew Your Membership" you will get a screen showing the amount owing.

If you have joint membership, the screen is similar but will include the name of the second member. If you only want to pay for one membership you must contact the Membership Secretary.

The form will ask whether you wish the u3a to claim Gift Aid. You must choose one of the two alternatives by ticking one of the boxes. There is no default option.

Gift Aid

Your subscription can make each £1 of your subscription worth 25p more and at no cost to yourself. To qualify for Gift Aid you must pay income tax or capital gains tax at least equal to the amount that Thornbury U3A reclaims on your subscription and donations in a tax year.

I am a UK tax payer and wish to Gift Aid this and all future subscriptions and donations that I make to Thornbury U3A, unless I notify you otherwise. I understand that if pay less income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

I do not wish to Gift Aid my subscriptions and donations.

Please notify us if you:

• want to cancel this declaration
• change your name or home address
• no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Payment

Your membership class is Individual

Renewal fee is £6.00

Amount to pay: £6.00

Press the button below to proceed to PayPal to make payment You may pay by credit or debit card or use a PayPal account

Make Payment,

After payment, you should receive an e-mail from PayPal as a receipt and an e-mail from Thornbury U3A to confirm renewal Problems? membership@thornburyu3a org uk or contact the Membership Secretary

Gift Aid Declaration and Payment



Payment for Joint Members

The fee shown here is an example. It does not represent the actual Thornbury u3a membership fee which can change from year to year.

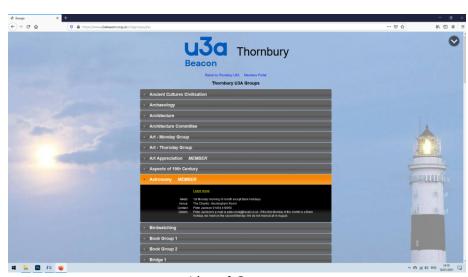
Finally click the "Make

Payment" Button at the bottom of the window. This will take you to a series of windows which will allow you to make a payment through PayPal or by using a Credit or Debit card.

Thornbury u3a Groups

This option provides a list of all the groups within Thornbury u3a. It can take several seconds for the list to appear... so, please be patient!

If you are a member or leader of the group, the word



List of Groups



"MEMBER" or "LEADER" will appear alongside the name of the group.

If you click on a group name, the entry will open up to show basic details of the group including when and where it meets and giving contact details for the group leader.

There may also be a statement about the aims of the group or the format of meetings.

If you are a member, but not a leader, you have the option of leaving the group.

Update Your Personal Details

This choice will display a screen showing the information which Beacon holds about you.

The details on this page are used when u3a contacts you such as when the leader of a group wants to send you an email.

Check the details. If any need changing, edit them.

When you are happy, click the "Update



Personal Details

Personal Details" button at the bottom of the page

Leaving Beacon

When you are ready to leave Beacon, look at the top of the screen. Here there are options to go back to the Members Portal or to return to the main Thornbury u3a website.

If, for example, you have updated your personal details and you now wish to look at the list of groups, you would choose to go back to the Members Portal. If you have completely finished you would return to the Web Site.