

Tarporley & District u3a Membership Application

Government regulations require that we obtain your permission to store the data about yourself that we need to manage your membership and communicate with you. We have no other means of managing your membership so if you cannot accept this we will not be able to enrol you or renew your membership in the future. Can you please advise us of your application and acceptance or otherwise by completing below.

YOUR DETAILS for IDENTIFICATION and COMMUNICATIONS

| | | | | | |
|----------|-------------------|-----|------|----|--------|
| Name | Ms | Mrs | Miss | Mr | Other: |
| Email** | Home telephone: | | | | |
| | Mobile telephone: | | | | |
| Address | | | | | |
| Postcode | | | | | |

**To reduce costs, Tarporley & District u3a will communicate with you via email where possible.

Please tick the box below to give us permission to use the information you have supplied, only in the following ways:

- ☐ To store it securely for membership purposes.
- ☐ To communicate with you as a u3a member.
- ☐ To share with group leaders for those groups that you are a member of.
- ☐ To send you information about the Third Age Trust (the national organisation to which u3as are affiliated).
- ☐ To manage records of transactions and participation in a3a events and activities.
- ☐ To apply to HMRC for Gift Aid – only if you have also completed a Gift Aid Declaration Form.

I consent to my data being used for the purposes as detailed above.

INITIAL:

Are you an Income Taxpayer and happy for us to claim back **Gift Aid** on your membership subscriptions?

INITIAL:

Do you wish to be added to the direct mailing list for **the Third Age Trust magazines – Third Age Matters and Sources**, and consent to your address contact data being shared with the company who oversee the distribution of the Trust Magazines?

If so, please indicate in the box here:

INITIAL:

You can request for your data not to be used for any of these purposes at any time by contacting us as below, and we will remove your details and/or cease your membership as appropriate.

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- ☐ Abide by the Principles of the u3 movement. (<https://www.u3a.org.uk/about/vision>)
- ☐ Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- ☐ Abide by the terms and conditions of the constitution.
- ☐ Treat fellow members with respect and courtesy at all times.
- ☐ Comply with and support the decisions of the elected committee.
- ☐ Advise the committee of any change in your personal details.

ANNUAL MEMBERSHIP FEE (2023/24)- £15:00 for a full year, reduced in year 1 subject to joining month

| Sept | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | July | Aug |
|--------|--------|--------|--------|--------|--------|-------|-------|-------|-------|---------|---------|
| £15.00 | £15.00 | £15.00 | £10.00 | £10.00 | £10.00 | £7.50 | £7.50 | £7.50 | £5.00 | £15.00* | £15.00* |

*This payment of £15 (to be confirmed) includes membership for following year.

These fees include a £3.50 membership fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.

Are there any Interest Groups you would like to hear more about? Please list here:

Tarporley & District u3a operates to a Privacy Policy and Data Protection Policy. These are available on our website: www.u3asites.org.uk/tarporley or by email (tarporleyu3a@outlook.com) or in writing on request to the Membership Secretary as below.

SIGNED:

DATE:

Please return this form to Peter Schofield – Membership Secretary, Tarporley & District u3a, 41 Birch Heath Road, Tarporley, CW6 9UR. Include a cheque, payable to Tarporley and District u3a, or you can pay by Bank transfer to Tarporley & District u3a, sort code 55-61-31 (National Westminster), account 70575843.

Revised March 2024