

**PLEASE USE BLOCK CAPITALS**

Title: ..... First Name: ..... Surname: .....

Address: .....

Postcode: .....

Telephone: .....

Email: .....

By providing an email address on this form you agree to receive emails from Stour Valley U3A. If no email address is provided it will be assumed that consent has been declined or withdrawn.

### MEMBERSHIP FEES

The Membership Fee for the year 1 September 2018 to 31 August 2019 is £12. If you join from June onwards your fee will cover you until 31 August of the following year. Please ensure renewal cheques are received by 30 September.

Membership is free for those over 90 years of age, however a membership form must be completed.

The Membership Fee for members of another U3A is £8.50. Name of other U3A .....

The subscription allows members to attend lectures, join interest groups and includes a £3.50 membership fee paid to our national organisation, the Third Age Trust, which provides a range of services and benefits including the 'Third Age Matters' and 'Source' magazines.

Signed: ..... Date: .....

**Please send your completed form and cheque made payable to Stour Valley U3A to the Treasurer, Val Pretty, 7 Constable Close, Lawford, Manningtree CO11 2LD**

### GIFT AID DECLARATION *(See notes below)*

**Stour Valley University of the Third Age. Registered Charity Number: 1030445**

Gift Aid is reclaimed by the Charity from the tax you pay for the current year. Your address is needed to identify you as a current tax payer.

**BUT** if you have already signed a Gift Aid form for Stour Valley U3A you need not sign again just tick this box.

Title: ..... Forenames: ..... Surname: .....

Address: .....

..... Postcode: .....

Signed: ..... Date: .....

The Government's Gift Aid Scheme is a simple way for charities to claim back tax on a member's subscriptions and donations. To make a Gift Aid declaration, complete the form above, this will cover the enclosed donation and any other donations made in the future, until you cancel.

#### Gift Aid Declaration Notes

- 1 I am a UK tax payer and understand that if I pay less income tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.
- 2 Please notify the Charity if you a) Want to cancel this declaration b) Change your name or home address c) No longer pay sufficient tax on your income and/or Capital Gains Tax
- 3 If you pay Income Tax at the higher rate and want to receive the additional tax relief due to you, you must include all your Gift Aid Donations on your self-assessment tax return or ask the HMRC to adjust your tax code.

**Please turn over**

## DATA PROTECTION AND PRIVACY STATEMENT

Stour Valley U3A requires members to provide their contact details so that they can be kept informed about events and activities that are offered as part of their membership. In collecting this information Stour Valley U3A will:

- Store it securely for membership purposes.
- Use it to communicate with you as a U3A member.
- Share it with group leaders for those groups that you are a member of.
- Send you general information about the Third Age Trust (the national organisation to which U3As are affiliated).

Are you happy for your name and address to be added to the direct mailing list for the Third Age Trust? If so please tick the box below, if not please be aware you will not receive the 'Third Age Matters' and 'Source' magazines provided by the Third Age Trust. You can unsubscribe at any time by contacting the Membership Secretary.

**I consent to my name and address being shared with the company who oversees the distribution of the Trust Magazine.**

**Full details of our Data Protection and Privacy Policies can be found on our website [www.stourvalleyu3a.org.uk](http://www.stourvalleyu3a.org.uk)**

### TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the U3A movement.
- Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your details. Please be advised that you can request for your details not to be used at any time by contacting us:

**VAL PRETTY, TREASURER**

**[valerie.pretty@btinternet.com](mailto:valerie.pretty@btinternet.com) • 01206 391255**

**ADDRESS: 7 CONSTABLE CLOSE, LAWFORD, MANNINGTREE CO11 2LD**