

# Skiddaw U3A Membership Application

## YOUR DETAILS

Name	
Email**	Telephone
Address	
Postcode	

\*\*To reduce costs, the committee will communicate with you via email where possible.

## MEMBERSHIP FEE

### **£12.00 annually**

This fee includes a £3.50 membership fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.

Our membership year runs from December 1<sup>st</sup> to November 30<sup>th</sup>.

It is very important that if you are transferring funds into our account you add your full name in the 'reference' field of the transaction. If you fail to do this we will be unable to track your payment. Please complete the Gift Aid form overleaf if you would like to Gift Aid your membership fee.

Membership fees are payable by (please tick one);     Cash

Bank transfer to 16-52-21 52400181     Cheque to '**Skiddaw U3A**'

## TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- ≡ Abide by the Principles of the U3A movement.
- ≡ Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute.
- ≡ Abide by the terms and conditions of the constitution.
- ≡ Treat fellow members with respect and courtesy at all times.
- ≡ Comply with and support the decisions of the elected committee.
- ≡ Advise the committee of any change in your personal details.

I apply for membership of Skiddaw U3A and confirm that I will abide by the terms of membership as stated above. I confirm that I have completed the form myself.

Signed

**Please turn over**

## PRIVACY STATEMENT

Skiddaw U3A requires members to provide their personal information so that you can be kept informed about events and activities that are offered as part of your membership. In collecting your information Skiddaw U3A will:

- ≡ Store it securely
- ≡ Use it to communicate with you as a U3A member.
- ≡ Share your information with group leaders/conveners for those groups that you are a member of.
- ≡ Send you general information about the Third Age Trust\*

\*The Third Age Trust are the national office to which all U3As are affiliated.

Are you happy to be added to the direct mailing list for the Third Age Trust magazines – Third Age Matters and Sources? If so, please tick the box below:

I consent to my data being shared with the company who oversee the distribution of the Trust Magazines.

Please be advised that you can request for your data not to be used for the direct postal mailing of Third Age Trust magazines at any time by contacting Debbie Morgan on [debsmorganu3a@outlook.com](mailto:debsmorganu3a@outlook.com) or by phone 01768780101.

**Please return this form, with your cheque if applicable, to the Membership Secretary: Sylvia Pilling, 25 High Hill, Keswick CA12 5NY. If you would like your membership card sent to you by post please include a stamped address envelope. Otherwise you can pick up you card at any monthly meeting.**



Inland Revenue (Charities) has confirmed that membership subscriptions paid to Skiddaw U3A are eligible for tax relief under the Gift Aid Scheme. This means that if you fill in the Gift Aid Declaration form below, we will be able to reclaim tax on your subscriptions. The additional income this would provide for the U3A could help in minimising possible future subscription increases. No-one in the U3A would gain any knowledge of your financial situation. If, in the future, your circumstances change and you no longer pay tax, you can cancel your Declaration at any time simply by notifying us. If you pay tax at the higher rate you can claim further tax relief in your Self-Assessment Tax Return.

For your subscriptions to be eligible for tax relief under the Gift Aid Scheme you must pay an amount of income tax and/or Capital Gains tax at least equal to the tax that we will reclaim on your subscriptions in the tax year.

### GIFT AID DECLARATION

#### SKIDDAW U3A

Title.....First Name(s).....Surname.....

Address.....

.....Postcode.....

I want Skiddaw U3A to reclaim tax on all my subscriptions from the date of this Declaration until I notify you otherwise, and to treat them as Gift Aid donations. I will notify Skiddaw U3A if I change my name or address or if I stop paying an amount of income tax and /or Capital Gains tax that at least equals the tax reclaimed on my donations.

Signature..... Date.....

#### For internal use:

Received	Paid	Logged	Membership Number
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