

# U3A Privacy Policy

## Summary Page: Privacy Statement – Your Data

By becoming a member of Odiham District U3A you are agreeing that your data will be used in the following way

- to store it securely for membership purposes in Beacon, the U3A's dedicated software which complies with General Data Protection Regulation
- to communicate with you as a U3A member
- to share with Group Leaders for those groups that you are/or will become a member of
- to send you general information about the Third Age Trust, the National Organisation to which all U3As are affiliated.

### National Third Age Trust Publications

Publications are distributed by a 3<sup>rd</sup> party company. If you indicate that you wish to receive such mailings, then you are giving permission for your address data to be shared with the National U3A's distribution company.

Please note: if you do not wish to receive the National U3A's publications you can contact Gill Harden [members@odihamu3a.org.uk](mailto:members@odihamu3a.org.uk)

**NB This is a summary sheet only. The full Privacy Policy is attached.**

# U3A Privacy Policy

Odiham District U3A treats your privacy rights seriously. This privacy policy sets out how we will deal with your 'personal information', that is, information that could identify, or is related to the identity of, an individual.

## What personal information do we collect?

When you express an interest in becoming a member of Odiham District U3A you will be asked to provide certain information. This includes:

- your name
- home address
- email address
- telephone number
- your subscription preferences
- gift aid preference

## How do we collect this personal information?

All the information collected is obtained directly from you. This is usually at the point of your initial registration. The information will be collected via membership forms or online contact forms. The lawful basis for collecting and storing your information is due to the legitimate interest that Odiham District U3A has in communicating with you as a member/contractual relationship that you, as a member, have with the U3A. In order to inform you about the groups, activities and events that you can access as a member we need to store and process a certain amount of personal data.

## How do we use your personal information?

We use your personal information:

- To provide our U3A activities and services to you
- For administration, planning and management of our U3A
- To communicate with you about your group activities
- To monitor, develop and improve the provision of our U3A activity
- For delivery of the Trust publication – Third Age Matters

We'll send you messages by email, post, other digital methods and telephone to advise you of U3A activities.

## Who do we share your personal information with

We may disclose information about you, including your personal information

- Internally - to committee members and group conveners – as required to facilitate your participation in our U3A activities;
- Externally – for products or services such as direct mailing for the Trust magazine – Third Age Matters. The magazine is distributed by a third party processor and your information is shared with the distribution company via a secure online portal. Should you not wish to receive the magazine please contact the Membership Secretary.
- If we have a statutory duty to disclose it for legal and/or regulatory reasons. In this instance we will seek to obtain your consent. Information would be shared without

consent where there were serious safety concerns and it was felt to be in your or the U3As best interests to disclose information.

### How long do we keep your personal information

We need to keep your information so that we can provide our services to you. In most instances information about your membership will not be stored for longer than 12 months. The exceptions to this are instances where there may be financial, legal or insurance circumstances that require information to be held for longer whilst the issues are investigated or resolved. Where this is the case member/s will be informed as to how long the information will be held for and when it is deleted.

### How your information can be updated or corrected

Odiham District U3A now uses Beacon, a U3A designed and approved tool for holding members' data. It is secure and complies with GDPR.

To ensure the information we hold is accurate and up to date, members need to inform the U3A as to any changes to their personal information. You can make any changes by logging onto Beacon (guidance on how to do this is available) or by contacting the membership secretary ([members@odihamu3a.org.uk](mailto:members@odihamu3a.org.uk)). On an annual basis you will have the opportunity to update your information, as required, via the membership renewal process. Should you wish to view the information that the U3A holds on you it can be viewed on Beacon or you can make this request by contacting the membership secretary – as detailed above. There may be certain circumstances where we are not able to comply with this request. This would include where the information may contain references to other individuals or for legal, investigative or security reasons. Otherwise we will usually respond within one month of the request being made.

### How do we store your personal information

Odiham District U3A has in place a range of security safeguards to protect your personal information against loss or theft, as well as unauthorised access, disclosure, copying, use or modification. Security measures include use of cloud storage, firewalls, use of a management database system. Your membership information is held securely and accessed only by Committee Members and Group Convenors – as appropriate.

### Availability and changes to this policy

This policy is available on Odiham District U3A website. This policy may change from time to time. Members will be informed via the newsletter and the monthly meetings when any material changes are made to Odiham District U3A's policies and procedures.

### Contact

If you have any queries about this policy, need it in an alternative format, or have any complaints about our privacy practices, please contact us at [secretary@odihamu3a.org.uk](mailto:secretary@odihamu3a.org.uk)

This policy was adopted on 12/05/2018 and revised on 01/06/2020