



Trustees' Annual Report for the period						
From	Period start date			To	Period end date	
	01	April	2022		31	March

Section A Reference and administration details

Charity name Mawdesley & Neighbouring Villages University of the Third Age (U3A)

Other names charity is known by

Registered charity number (if any) 1128556

Charity's principal address

Hillside House	
Bluestone Lane	
Mawdesley, Ormskirk, Lancs	
Postcode	L40 2RJ

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Christine Garrity	Chair		
2 Lindsey Heaton	Vice Chair		
3 Carole Cook	Secretary	Until December 2022	
4 Roger Darling	Treasurer		
5 Patricia Bright			
6 Susan Jones			
7 Stephen Doyle			
8 Marie Gornall			
9 Richard Hoyle	Secretary		
10 Joan King			
11 John Latham			
12 Irene Molyneux			

13 Janice Parr

14 Elwyn Thomas

Until February 2023

15 Kate Williams

16 Karen Yates

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution dated 17 th October 2012 amended 20 th October 2021
How the charity is constituted (eg. trust, association, company)	Unincorporated Association
Trustee selection methods (eg. appointed by, elected by)	Elected by Members

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The advancement of education and, in particular, the education of older people and those who are retired from full time work by all means, including associated activities conducive to learning and personal development residing in Mawdesley and Neighbouring Villages

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Mawdesley & Neighbouring Villages U3A has a weekly Wednesday Coffee Morning where members and prospective members can come to see what activities and forthcoming events are available. The activities and interest groups are split into various types and open to all members with the range allowing for different levels of physical or mental ability, and are run and organised by members. It also provides a friendly environment and mutual support among the membership to aid both physical and mental health.

Members suggest new activities that may be trialled or launched if there is sufficient interest.

The Trustees have regard to the guidance issued by the Charity Commission on public benefit and believe that this is satisfied as the Association is non-profit making as any surplus is used in future years to support its charitable objectives and purposes.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

Membership numbers have now returned to pre-pandemic levels.

This year has seen the development of new groups - Tai Chi, Guitars Etcetera, Pickleball and our Eco Travel Group. Summer 2022 saw the return of Boules and later in the year our Patchwork group restarted.

In September we ran a series of Heritage Walks in our neighbouring villages and also held a MacMillan Coffee Morning. During the year members have donated foreign coins for the British Legion, spectacles and mobile phones for Uganda, loose change for Children in Need, and there was an astounding response to the International Aid collection for Ukraine.

Our weekly Newsletter by email continues to keep members in touch with what is going on in our u3a.

Section E Financial review

Brief statement of the charity's policy on reserves

Mawdesley & Neighbouring Villages U3A aim to keep Unrestricted Reserves of between 6 and 12 months expenditure

Details of any funds materially in deficit


None

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Christina Lesley Garrity

Roger William Darling

Position (eg Secretary, Chair, etc)

Chair

Treasurer

Date

27/9/23