

Received:

Gift Aid: Yes/No

Cheque / cash

APPLICATION FOR MEMBERSHIP: SUBSCRIPTION FORM FOR 2021

| | | |
|--|------------|------------|
| | Individual | Associate* |
| When joining between 1 st November 2020 and 30 June 2021 | £15 | £11.50 |
| When joining between 1 st July 2021 and 31 st October 2021 | £9 | £6 |
| Membership runs from the date of joining until the end of 2021. | | |
| *Associate membership is for those who have paid a full subscription to another U3A this year. | | |

To join, complete this form and return it with your cheque to the Membership Secretary –

Mrs M A Potter, 34 Featherby Drive, Glen Parva, Leicester LE2 9NY.

Cheques should be made payable to **LEICESTER U3A**.

If you are a UK taxpayer, please also complete the gift aid form. This increases the value of your subscription to us. You only need to do this ONCE.

| | | | |
|--|--|-------------------------------------|--|
| FULL NAME | | | |
| TITLE Mr/Mrs/Ms/... | | PREFERRED FIRST NAME (for badge) | |
| EMAIL ADDRESS | | MOBILE NUMBER | |
| | | | |
| ADDRESS | | | |
| | | | |
| | | | |
| POSTCODE | | HOME PHONE NUMBER | |
| NAME OF ANY OTHER LEICESTER U3A MEMBER AT YOUR ADDRESS | | | |
| FOR THOSE APPLYING FOR ASSOCIATE MEMBERSHIP | | | |
| Name of U3A to which you pay a full subscription: | | | |
| Period of subscription: | | | |
| Please attach proof of your membership (a photocopy will suffice) | | | |
| For Leicester U3A: approved by | | | |
| All those applying should now complete the declaration on page 2. | | | |

I apply for membership of Leicester U3A and confirm that :

- I will comply with the terms and conditions of membership (see below);
- I have completed the form myself;
- I have enclosed payment of £_____ for Individual / Associate* membership. (Cheques should be made payable to **Leicester U3A**.)

*Delete as necessary. For Associate membership, also complete the details required on p1.

You are giving us permission to use your personal information so that you can be kept informed about events and activities that are offered as part of membership. In collecting your information, Leicester U3A will:

- store it securely for membership purposes,
- use it to communicate with you as a U3A member and to provide our U3A activities and services to you,
- share it with group convenors for those groups of which you are or become a member,
- use it for administration, planning and management of our U3A,
- send you general information about the Third Age Trust (the national organisation to which U3As belong).

Are you happy to be added to the mailing list for the Third Age Trust magazines – Third Age Matters and Sources? If so, please tick the box below. If you do not consent, you will not receive the magazine. Associate members do not receive the magazine from this membership.

I consent to my data being shared with the company that oversees the distribution of the Trust magazines. This permission will apply for the whole term of your membership.

You can request for your data not to be used for any of these purposes at any time by contacting the Membership Secretary (contact details below), and would then no longer receive the magazine.

Signed _____

Date _____

How did you hear about Leicester U3A? Please tick any that apply:

From a friend/relative

Website

Open Day

Presentation (please give venue)

Local press

Other advertising (please specify)

Other (please specify)

Doctors surgery

Social or mental health professional

If you have any queries, please contact Margaret Potter, the Membership Secretary, by telephone on (0116) 2911814 or email membership@leicesteru3a.org.uk. Please inform the Membership Secretary if your contact details change.

Terms and conditions of membership

All members must:

1. Abide by the Aims and Guiding Principles of the U3A movement.
2. Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute.
3. Abide by the terms and conditions of the constitution of Leicester U3A.
4. Treat fellow members with respect and courtesy at all times.
5. Comply with and support the decisions of the elected committee.
6. Advise the committee of any change in their personal details.

GIFT AID DECLARATION

Name of Charity THE LEICESTER U3A Charity No 1083274

Details of Donor

Title **Forename(s)** **(in full please)**

Surname

Address

.....

..... **Post Code**

I am a UK taxpayer. I want the Charity to treat -

- **the enclosed donation (subscription) of £**
- **all donations I make from the date of this declaration as Gift aid donations until I notify you otherwise.**

I understand that, as part of the process of the U3A claiming gift aid, my name and address will be shared with HMRC and I consent to this.

Signed

Date

NOTES

1. **You must pay an amount of income tax and/or Capital gains tax at least equal to the tax that the charity reclaims on your donations in the tax year (currently 25p for each £1 you give)**
2. You can cancel this declaration at any time by notifying The Leicester U3A
3. If in the future your circumstances change and you no longer pay tax on your income and Capital gains equal to the tax that the charity reclaims, you can cancel your declaration (see Note 1)
4. If you pay tax at the higher rate you can claim further tax relief in your Self Assessment Tax Return.
5. If you are unsure whether your donations qualify for Gift aid tax relief, ask the charity, or ask your local Tax Office for Leaflet IR65
6. Please notify Leicester U3A if you change your name or address.

Please see notes overleaf on how to complete this form

COMPLETING THE GIFT AID FORM

1. Please read the notes on the form carefully, especially the one relating to being a taxpayer, before you complete the form. If you are a UK taxpayer this will enable us to reclaim the tax at basic rate. If you are a higher rate taxpayer you will be able to reclaim the excess over the basic rate via your self-assessment form for the appropriate tax year.
2. Full first names are needed for the return to HMRC.
3. Please enter the amount in the field '**I want the Charity to treat –**
 - **The enclosed donation (subscription) of £**'
4. Please sign and date the form and return it with the subscription form to the Membership Secretary, Mrs M A Potter, 34 Featherby Drive, Glen Parva, Leicester LE2 9NY.

If you have any questions relating to this form please contact the Treasurer on (0116) 270 3112 or treasurer@leicesteru3a.org.uk.