

Haxby & Wigginton u3a Data Protection Policy

1.0 Scope of the policy

This policy applies to the work of Haxby & Wigginton u3a. The policy sets out the requirements that Haxby & Wigginton u3a has to gather and process information for membership purposes. The policy details how personal information will be gathered, stored and managed in line with data protection principles and the General Data Protection Regulation (GDPR). In this policy GDPR refers to the UK GDPR and the Data Protection Act 2018. The policy is reviewed on an ongoing basis by Haxby & Wigginton u3a committee members to ensure that we are compliant. This policy should be read in tandem with the Haxby & Wigginton u3a Privacy Policy.

2.0 Why this policy exists

This data protection policy ensures Haxby & Wigginton u3a:

- Complies with data protection law and follows good practice
- Protects the rights of members
- Is open about how it stores and processes members data
- Protects itself from the risks of a data breach

3.0 General guidelines for committee members and group leaders

- The only people able to access data covered by this policy should be those who need to communicate with or provide a service to the Haxby & Wigginton u3a members.
- Haxby & Wigginton u3a will provide induction training to committee members and group leaders to help them understand their responsibilities when handling data.
- Committee members and group leaders should keep all data secure, by taking sensible precautions and following the guidelines below.
- Strong passwords must be used and they should never be shared.
- Data should not be shared outside the Haxby & Wigginton u3a unless with prior consent and/or for specific and agreed reasons. Examples would include Gift Aid information provided to HMRC or information provided to the distribution company for the Trust publications.
- Member information should be refreshed periodically to ensure accuracy, via the membership renewal process or when the policy is changed.
- Additional support will be provided by the Third Age Trust where uncertainties or incidents regarding data protection arise.

4.0 Data protection principles

The General Data Protection Regulation identifies key data protection principles:

- Principle 1 Personal data shall be processed lawfully, fairly and in a transparent manner.
- Principle 2 Personal data must be collected for specified, explicit and legitimate purposes and not further processed in a manner that is incompatible with those purposes; further processing for archiving purposes in the public interest, scientific or historical research purposes or statistical purposes shall not be considered to be incompatible with the initial purposes.

- Principle 3 The collection of personal data must be adequate, relevant and limited to what is necessary in relation to the purposes for which they are processed.
- Principle 4 Personal data held should be accurate and, where necessary, kept up to date; every reasonable step must be taken to ensure that personal data that are inaccurate, having regard to the purposes for which they are processed, are erased or rectified without delay.
- Principle 5 Personal data must be kept in a form which permits identification of data subjects for no longer than is necessary for the purposes for which the personal data are processed; personal data may be stored for longer periods insofar as the personal data will be processed solely for archiving purposes in the public interest, scientific or historical research purposes or statistical purposes subject to implementation of the appropriate technical and organisational measures required by the GDPR in order to safeguard the rights and freedoms of individuals.
- Principle 6 Personal data must be processed in a manner that ensures appropriate security of the personal data, including protection against unauthorised or unlawful processing and against accidental loss, destruction or damage, using appropriate technical or organisational measures

5.0 Lawful, fair and transparent data processing

Haxby & Wigginton u3a requests personal information from members and potential members for membership applications and for sending communications about their involvement with the u3a.

The forms used to request personal information will contain a privacy statement informing potential members and members why the information is being requested and what the information will be used for.

The lawful basis for obtaining member information is due to the contractual relationship that the u3a has with individual members. In addition, members will be asked to provide consent for specific processing purposes.

Haxby & Wigginton u3a members will be informed about who they need to contact should they wish their data not to be used for specific purposes for which they have provided consent. Where these requests are received, they will be acted upon promptly and the member will be informed when the action has been taken.

6.0 Processed for specified, explicit and legitimate purposes

Members will be informed how their information will be used and the Committee of the Haxby & Wigginton u3a will seek to ensure that member information is not used inappropriately.

Appropriate use of information provided by members will include:

- Communicating with members about Haxby & Wigginton u3a events and activities
- Group leaders communicating with group members about specific group activities
- Consent will be sought in order to add members details to the direct mailing information for the Third Age Trust magazines — Third Age Matters and Sources
- Sending members information about Third Age Trust events and activities
- Communicating with members about their membership and/or renewal of their membership

- Communicating with members about specific issues that may have arisen during the course of their membership

Haxby & Wigginton u3a will ensure that group leaders are made aware of what would be considered appropriate and inappropriate communication. Inappropriate communication would include sending u3a members marketing and/or promotional materials from external service providers.

Haxby & Wigginton u3a will ensure that members information is managed in such a way not to infringe an individual members rights which include:

- The right to be informed
- The right of access
- The right to rectification
- The right to erasure
- The right to restrict processing
- The right to data portability
- The right to object

7.0 Adequate, relevant and limited data processing

Members of Haxby & Wigginton u3a will only be asked to provide information that is relevant for membership purposes. This will include:

- Name
- Postal address
- Email address
- Telephone number
- Gift Aid entitlement
- Emergency contact details

Where additional information may be required such as health related information this will be obtained with the consent of the member who will be informed why this information is required and the purpose that it will be used for.

8.0 Photographs and Videos

Photographs are classified as personal data. Where group photographs and videos are being taken members will be asked to step out of a shot if they don't wish to be in the photograph. Should a member wish at any time to remove their consent and to have their photograph removed then they should contact the Group Leader/Trip Organiser to advise that they no longer wish their photograph to be displayed.

9.0 Accuracy of data and keeping data up-to-date

Haxby & Wigginton u3a has a responsibility to ensure members' information is kept up to date. Members will be asked to let the Membership Secretary know if any of their personal information changes. The annual membership renewal process will provide an opportunity for members to inform Haxby & Wigginton u3a of any changes in their personal information.

10.0 Accountability and governance

The Haxby & Wigginton u3a Committee is responsible for ensuring that the u3a remains compliant with data protection. Where consent is required for specific purposes then evidence of this consent (either electronic or paper) will be obtained and retained securely. The Haxby & Wigginton u3a Committee will ensure that new members joining the Committee receive an

induction into the requirements of GDPR and the implications for their role. Haxby & Wigginton u3a will also ensure that group leaders are made aware of their responsibilities in relation to the data they hold and process. Committee Members shall also stay up to date with guidance and practice within the u3a movement and shall seek additional advice from the Third Age Trust should any uncertainties arise. The Haxby & Wigginton u3a Committee will review data protection and who has access to information on a regular basis as well as reviewing what data is held. When Committee members and group leaders relinquish their roles, they will be asked to either pass on data to those who need it and/or delete data.

11.0 Secure Processing

Haxby & Wigginton u3a Committee members have a responsibility to ensure that data is both securely held and processed. This will include:

- Committee members using strong passwords
- Committee members not sharing passwords
- Restricting access of sharing member information to those on the Committee who need to communicate with members on a regular basis
- Using password protection on laptops and PCs that contain personal information
- Using password protection or secure cloud systems when sharing data between committee members and/or group leaders
- Paying for firewall security to be put onto u3a owned laptops or other devices.

12.0 Subject Access Request

Haxby & Wigginton u3a members are entitled to request access to the information that is held by Haxby & Wigginton u3a. The request needs to be received in the form of a written request to the Membership Secretary of the Haxby & Wigginton u3a. On receipt of the request, the request will be formally acknowledged and dealt with within 14 days unless there are exceptional circumstances why the request cannot be granted. Haxby & Wigginton u3a will provide a written response detailing all information held on the member. A record shall be kept of the date of the request and the date of the response.

13.0 Data Breach Notification

If a data breach occurs action shall be taken to minimise the harm. This will include ensuring that all Haxby & Wigginton u3a Committee Members are made aware that a breach has taken place and how the breach occurred. The Committee shall then seek to rectify the cause of the breach as soon as possible to prevent any further breaches. If the breach is considered to be a serious breach then the Chair of the Haxby & Wigginton u3a shall contact The Third Age Trust to notify them of the breach and to agree the actions to be taken. The Committee shall also contact the relevant Haxby and Wigginton u3a members to inform them of the data breach and actions taken to resolve the breach.

Where a Haxby and Wigginton u3a member feels that there has been a data breach by the u3a, a committee member will ask the member to provide a written description of the breach. The alleged breach will then be investigated by members of the committee who are not in any way implicated in the breach. The Haxby and Wigginton u3a member may separately report their concerns to The Third Age Trust if they are not satisfied with the response from the Committee. Data breach matters will be subject to a full investigation, records will be kept and all those involved notified of the outcome.

01 February 2023

Next Policy review date 01 January 2025