

## NOTES ON APPLYING FOR MEMBERSHIP 2020-21

### THE THIRD AGE TRUST

The Third Age Trust is the national umbrella body, which represents all U3As in the UK at national and international levels. All local U3As remain operationally independent, self-governing, charitable associations with their own constitutions. They are members of the Third Age Trust and, as such, must abide by the Principles of the U3A Movement (2014). The U3A is the only national education organisation in the UK run entirely by its own members.

By joining Hastings and Rother U3A you are agreeing to:

- Abide by the Principles of the U3A Movement (*see our website*)
- Always act in the best interest of the U3A and never do anything to bring the U3A into disrepute
- Abide by the terms and conditions of the constitution
- Treat fellow members with respect and courtesy at all times
- Comply with and support the decisions of the elected committee
- Advise the Database Administrator of any change in your personal details

Your subscription includes a £7.50 payment to the Third Age Trust (TAT), which provides a wide range of services and benefits including: liability insurance cover; summer schools; national opportunities; the *Third Age Matters* magazine, etc.

### MEMBERSHIP CATEGORIES & SUBSCRIPTION FEES

This year, the membership year runs from 1 September 2020 until 30 September 2021. There are four membership/ subscription categories. These are:

|                      |        |   |
|----------------------|--------|---|
| Individual           | £15.00 | Membership for one person.  |
| Joint                | £30.00 | Membership for two people sharing an address.   |
| Individual Associate | £11.00 | Membership for a person already a full member of another U3A paying their capitation fee to the TAT.        |
| Joint Associate      | £22.00 | Membership for two people, sharing an address, both members of another U3A paying their TAT capitation fee. |

Although there is no financial advantage to you, Joint Membership helps our administration and increases opportunities for couples to Gift Aid their subscription. Joint Members receive a single copy of the Third Age Trust magazine.

People seeking Associate Membership are asked to provide a copy of their membership card, or similar, provided by the other U3A.

There is a reduced fee available for late applicants applying after 1 April 2021. Subsequent renewals each year will be at the full yearly rate.

|                                |        |  |
|--------------------------------|--------|--|
| Individual late applicant      | £8.00  | Membership for a person joining after 1 April 2021.  |
| Joint late applicant           | £16.00 | Membership for two people sharing an address joining after 1 April 2021.                                     |
| Associate late applicant       | £6.00  | Membership for a person already a full member of another U3A paying their capitation fee to the TAT.         |
| Joint Associate late applicant | £12.00 | Membership for two people sharing an address already members of another U3A paying their TAT capitation fee. |

### **GIFT AID**

We encourage all members who are eligible to Gift Aid their subscription. It allows us, as a registered charity, to claim an additional £3.75 on each subscription of £15.00. This gives a valuable boost to our income helping to keep our subscriptions as low as possible. You do not need to complete a tax return to be able to Gift Aid. If you are a UK tax payer simply complete the Gift Aid declaration on the Application Form. You do not need to do anything else – we will do the rest.

### **GIFT AID FOR JOINT MEMBERS**

Please note that if you are applying for Joint Membership, Gift Aid may be claimed on the full Joint Membership payment provided the payer meets the rules for paying tax.

### **PRIVACY STATEMENT**

Your personal details will be held on a secure database and will be used solely for the purpose of administration and the distribution of U3A communications. They will never be supplied to an outside agency or party other than for you to receive our newsletter and the Third Age Trust magazines. By signing the application form you agree to the use of your personal data for these purposes.

### **HOW TO APPLY**

Complete the attached Application for Membership Form and, if eligible, sign the Gift Aid declaration. If applying for Associate Membership, do not forget to include proof of membership of your primary U3A.

The completed and signed form should be posted, with a cheque for the membership fee made payable to **HASTINGS & ROTHER U3A**, or notification of online payment, to:

Bruce Henderson  
 Membership Secretary H&RU3A  
 89, Burry Road  
 St Leonards-on-Sea  
 TN37 6QY

PLEASE KEEP THIS PAGE FOR YOUR RECORDS

Date application made..... Paid online/by cheque

As a member you are welcome to make use of all that Hastings and Rother U3A offers from the date of payment, but please allow 2-3 weeks to receive your membership pack.

## APPLICATION FOR MEMBERSHIP 2020-21

**YOUR DETAILS** (please print clearly)

**Member 1**

|            |    |     |      |        |                        |  |
|------------|----|-----|------|--------|------------------------|--|
| Title      | Mr | Mrs | Miss | Ms     | Other (please specify) |  |
| First name |    |     |      |        |                        |  |
| Surname    |    |     |      |        |                        |  |
| Email      |    |     |      |        |                        |  |
| Home Phone |    |     |      | Mobile |                        |  |
| Address    |    |     |      |        |                        |  |
|            |    |     |      |        | Post Code              |  |

**Member 2** (for Joint Membership only)

|            |    |     |      |    |                        |  |
|------------|----|-----|------|----|------------------------|--|
| Title      | Mr | Mrs | Miss | Ms | Other (please specify) |  |
| First name |    |     |      |    |                        |  |
| Surname    |    |     |      |    |                        |  |
| Email      |    |     |      |    | Mobile                 |  |

**Membership type** (please tick one box only)

|                      |                          |                 |                          |                          |                          |                           |                          |
|----------------------|--------------------------|-----------------|--------------------------|--------------------------|--------------------------|---------------------------|--------------------------|
| Individual<br>£15.00 | <input type="checkbox"/> | Joint<br>£30.00 | <input type="checkbox"/> | Ind. Associate<br>£11.00 | <input type="checkbox"/> | Joint Associate<br>£22.00 | <input type="checkbox"/> |
|----------------------|--------------------------|-----------------|--------------------------|--------------------------|--------------------------|---------------------------|--------------------------|

**NB** For Associate Membership please enclose evidence of membership of your primary U3A. If you are applying after 1 April 2021 reduced membership fees apply for this year only. These are given in the notes above.

**Payment using online banking**

I/we have paid by bank transfer on \_\_\_\_\_ (date of payment)

**Account name:** Hastings & Rother U3A    **Sort Code:** 30-90-89    **Account number:** 55086960  
**Reference:** Your surname followed by date of payment as DDMMYY

**Payment by Cheque**

I/we have paid by cheque made payable to **HASTINGS & ROTHER U3A** (enclosed)

## TERMS & CONDITIONS

As a member of Hastings and Rother U3A you are agreeing to:

- Abide by the Principles of the U3A Movement (*see our website*)
- Always act in the best interest of the U3A and never do anything to bring the U3A into disrepute
- Abide by the terms and conditions of the constitution
- Treat fellow members with respect and courtesy at all times
- Comply with and support the decisions of the elected committee
- Advise the Database Administrator of any change in your personal details

## MEMBER(S) SIGNATURE(S)

|   |  |
|---|--|
| I/We apply for membership of Hastings and Rother U3A and confirm that I/we will abide by the terms of membership as stated. I/We confirm that I/we have completed the form or been assisted to do so. |  |
| Signed  | Signed (Member 2 for Joint Membership) |
| Date  | Date                                   |

## PRIVACY STATEMENT

Hastings and Rother U3A uses membership information to keep you informed about events, groups and activities as part of your membership. Hastings and Rother U3A's lawful basis for collecting this information is contract. In using your information Hastings and Rother U3A will:

- store it securely
- use it to communicate with you as a U3A member
- share your information with group convenors for those groups to which you belong
- share your name and address with a mailing company which distributes the newsletter and other information to members
- Send you general information about the Third Age Trust (the national organisation to which all U3As are affiliated), including direct mailing of *Third Age Matters* magazine

|  |  |
|--|--|
| If you do <b>not</b> wish to receive a copy of the Third Age Trust magazine <i>Third Age Matters</i> please tick the box on the right. |  |
|--|--|

## GIFT AID

In order to Gift Aid your subscription, please tick the box below and sign this Gift Aid declaration.

### Gift Aid Declaration, present and future donations – Registered Charity 1097214

I wish Hastings & Rother U3A to treat my annual subscription as a gift aid donation along with any other donations I might make in the future. I am a UK taxpayer and understand that if I pay less Income Tax/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference. I understand that the charity will claim 25p (or any amended amount of basic rate tax) on every pound that I give. This declaration is to remain active until I notify you otherwise.

Signed

Date

Please note that if you are applying for Joint Membership, Gift Aid may be claimed on the full Joint Membership payment provided the payer meets the rules for paying tax.

**Please notify us if you change your name or home address, no longer pay sufficient Income Tax/Capital Gains Tax or want to cancel this declaration.**

Send your completed form to:

**Bruce Henderson (Membership Secretary), 89 Burry Road, St Leonards-on-Sea, TN37 6QY**

Do remember to include your cheque, if applicable, and proof of membership(s) of another U3A if applying for Associate Membership.