

**U3a Harborne and Edgbaston (H&E U3a)**  
(Registered Charity No. 1101356)

**New Membership / Renewal of Membership : 1 November 2023 - 31 October 2024**

**PLEASE READ CAREFULLY AND COMPLETE EACH SIDE OF THIS FORM IN BLOCK CAPITALS**  
**If renewing membership, please highlight any changes in personal details since 2022/23**

Title	Forename	Surname
Address		
Post Code		
Telephone Number(s)		
Email**		

**\*\*Please write your email address clearly.** To reduce costs, the Committee will communicate with you via email where possible.

**MEMBERSHIP FEE for 2023-24 is £22.00**, including a £4.00 fee to the Third Age Trust, our national organisation, which provides a range of services, advice and benefits including insurance cover. For renewals, the membership fee must be paid by **21 November 2023**. There will be no reduction for late applications.

**MEMBERSHIP FEE PAYMENT:** Please pay your membership fee by bank transfer if possible. If you do not use internet banking, electronic payment can be made at the branch of your bank.

Bank transfer to:	sort code:	08-92-99
	account number:	67268704
	account name:	Harborne and Edgbaston u3a
	reference:	your name

Please send a completed copy of this form to: Alison Oswald   Membership Secretary  
15 Copperbeech Close   Harborne   Birmingham   B32 2HT

**TERMS AND CONDITIONS OF MEMBERSHIP**

All members must:

- Abide by the Principles of the u3a Movement (see u3a H&E website)
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute
- Abide by the terms and conditions of the Constitution (see u3a H&E website)
- Treat fellow members with respect and courtesy at all times
- Comply with and support the decisions of the elected Committee
- Advise the Committee of any changes in your personal details
- Abide by the Member Code of Conduct (see u3a H&E website)

*I wish to apply for/renew (delete as appropriate) membership of u3a H&E and confirm that I will abide by the terms of membership as stated above.*

Signed: .....

Date: .....

*Please Turn Over*

## GIFT AID DECLARATION

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Please complete if you are a taxpayer and wish to Gift Aid your subscription to u3a H&E – Registered Charity Number: 1101356.

Please treat my u3a subscriptions, and all future u3a subscriptions, as Gift Aid donations until I notify you otherwise. My personal details are set out overleaf.

Signed: .....

Date: .....

- u3a H&E will reclaim 25p on every £1 you give under this declaration
- Please note that you must pay an amount of Income Tax and/or Capital Gains Tax for each tax year that is at least equal to the amount of tax that u3a will reclaim on your gift for that tax year
- Please notify the Treasurer (via the email below) if you want to cancel this declaration or if you no longer pay sufficient tax on your income and/or capital gains tax
- If you pay income tax at the higher rate, you can claim additional tax relief by including all your Gift Aid donations on your Self-Assessment Tax Return.

## DATA PROTECTION/PRIVACY STATEMENT

u3a H&E processes member information so that you can be kept informed about events, groups and activities as part of your membership. u3a H&E's lawful basis for collecting this information is contract. In processing your information u3a H&E will:

- Store it securely
- Use it to communicate with you as a u3a member
- Share your information with group coordinators for those groups which you join
- Send you general information about the Third Age Trust (the national organisation to which all u3as are affiliated).

## THIRD AGE MATTERS (TAM)

Third Age Matters magazine is published five times a year and posted direct to members' homes in an environmentally friendly paper wrapper.

If you wish to receive TAM your name and address data will be shared with the company which oversees the Third Age Trust magazine distribution and added to their direct mailing list. Please only one copy per address.

☐ I confirm (please tick) that I want to receive the Third Age Matters (TAM) magazine by post

☐ I consent (please tick) to my data being shared with the company which oversees the distribution of the Third Age Matters magazine

Signed: .....Date: .....

Please be advised that you can request for your data not to be used for any of the purposes stated above at any time by contacting u3a H&E at: email: [u3a.harborne@gmail.com](mailto:u3a.harborne@gmail.com)

For Admin Use only: 1. Bank Transfer 2. Cheque 3. TAM 4. Gift Aid