

# Data Protection Policy

## *HALESWORTH AND DISTRICT U3A*

Last updated	22nd MAY 2018
Review date	EACH MAY

### Definitions

<b>Charity</b>	HALESWORTH AND DISTRICT UNIVERSITY OF THE THIRD AGE (U3A)
<b>GDPR</b>	means the General Data Protection Regulation.
<b>Responsible Person</b>	U3A MEMBERSHIP SECRETARY - SEE WEBSITE FOR CURRENT INFORMATION.
<b>Register of Systems</b>	means a register of all systems or contexts in which personal data is processed by the Halesworth U3A. See Appendix A

#### 1. Data protection principles

The Charity is committed to processing data in accordance with its responsibilities under the GDPR.

Article 5 of the GDPR requires that personal data shall be:

- a. processed lawfully, fairly and in a transparent manner in relation to individuals;
- b. collected for specified, explicit and legitimate purposes and not further processed in a manner that is incompatible with those purposes; further processing for archiving purposes in the public interest, scientific or historical research purposes or statistical purposes shall not be considered to be incompatible with the initial purposes;
- c. adequate, relevant and limited to what is necessary in relation to the purposes for which they are processed;
- d. accurate and, where necessary, kept up to date; every reasonable step must be taken to ensure that personal data that are inaccurate, having regard to the purposes for which they are processed, are erased or rectified without delay;
- e. kept in a form which permits identification of data subjects for no longer than is necessary for the purposes for which the personal data are processed; personal data may be stored for longer periods insofar as the personal data will be processed solely for archiving purposes in the public interest, scientific or historical research purposes or statistical purposes subject to implementation of the appropriate technical and organisational measures required by the GDPR in order to safeguard the rights and freedoms of individuals; and
- f. processed in a manner that ensures appropriate security of the personal data, including protection against unauthorised or unlawful processing and against accidental loss, destruction or damage, using appropriate technical or organisational measures.”

## **2. General provisions**

- a. This policy applies to all personal data processed by the Charity.
- b. The Responsible Person (current Membership Secretary) shall take responsibility for the Charity's ongoing compliance with this policy.
- c. This policy shall be reviewed at least annually or each May.

## **3. Lawful, fair and transparent processing**

- a. To ensure its processing of data is lawful, fair and transparent, the Charity shall maintain a Register of Systems. – See Appendix A
- b. The Register of Systems shall be reviewed at least annually together with this policy.
- c. Individuals have the right to access their personal data and any such requests made to the charity shall be dealt with in a timely manner.

## **4. Lawful purposes**

- a. All data processed by the charity must be done on one of the following lawful bases: consent, contract, legal obligation, vital interests, public task or legitimate interests.
- b. The Charity shall note the appropriate lawful basis in the Register of Systems.
- c. Where consent (going forward) is relied upon as a lawful basis for processing data, evidence of opt-in consent shall be kept with the personal data.
- d. Where communications are sent to individuals based on their consent, the option for the individual to revoke their consent should be clearly available and systems should be in place to ensure such revocation is reflected accurately in the Charity's systems.

## **5. Data minimisation**

- a. The Charity shall ensure that personal data are adequate, relevant and limited to what is necessary in relation to the purposes for which they are processed.

## **6. Accuracy**

- a. The Charity shall take reasonable steps to ensure personal data is accurate.
- b. Where necessary for the lawful basis on which data is processed, steps shall be put in place to ensure that personal data is kept up to date.

## **7. Archiving / removal**

- a. To ensure that personal data is kept for no longer than necessary, the Charity shall put in place an archiving policy for each area in which personal data is processed and review this process annually.
- b. When a member leaves Halesworth and District U3A their data will be deleted and destroyed within 28 days.

## 8. Security

- a. The Charity shall ensure that personal data is stored securely using modern software that is kept-up-to-date.
- b. Access to personal data shall be limited to personnel who need access and appropriate security should be in place to avoid unauthorised sharing of information.
- c. When personal data is deleted this should be done safely such that the data is irrecoverable.
- d. Appropriate back-up and disaster recovery solutions shall be in place.

## 9. Breach

In the event of a breach of security leading to the accidental or unlawful destruction, loss, alteration, unauthorised disclosure of, or access to, personal data, the Charity shall promptly assess the risk to people's rights and freedoms and if appropriate report this breach to the U3A Trust and ICO

END OF POLICY

V3 May 18

## Appendix A

### GDPR: Halesworth and District U3A Register of Systems.

Last Updated MAY 2018

DATE	PROCESS	LEGAL BASIS S 4.1 Policy)
1/5/2018	Processing new membership requests	consent
1/5/2018	Renewal and updating membership process	consent
1/5/2018	Contact to ensure AGM and EGMs are convened	consent

1/5/2018	Maintaining email address list and to contact members	consent
1/5/2018	Maintaining postal address information to contact members	consent
1/5/2018	Deletion of all data when membership ceases	consent
1/5/2018	To maintain and for oversight of financial records.	consent and legal obligation

Note: legal basis is, consent, contract, legal obligation, vital interests, public task or legitimate interests.