

## Membership Form 2023 - 2024

Name: \_\_\_\_\_ Surname: \_\_\_\_\_

Postal Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
Post Code: \_\_\_\_\_

Email: \_\_\_\_\_

Phone to use for contacting you: \_\_\_\_\_  
(Please write clearly so we can read the text)**Please tick appropriately:**Membership Fees: £ 10.00 ☐Associate Fee: £ 5.00 ☐ Also member of: \_\_\_\_\_ (other u3a)***Cheque payable to: Four Border Abbeys u3a******or******Bank Transfer: Bank of Scotland, Kelso. Sort Code: 80-16-57, A/C No: 00295638******(Please use your name as reference)*****Gift Aid**

Please read the Gift Aid declaration overleaf and then tick one of the following boxes:

☐

I would like to Gift Aid my membership subscription and my name is known to HMRC.

☐

I am unable / prefer not to Gift Aid my subscription.

**Please see additional information overleaf on Gift Aid Privacy Statement**

In signing this you agree to Four Border Abbeys u3a to use your data in line with our Privacy Statement and so we can keep you informed about events, groups, and activities as part of your membership.

**Please ensure you read the Privacy Statement and Terms and Conditions of Membership overleaf.**

Signed: \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

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**Please return completed forms to: - The Membership Secretary, Four Borders Abbeys u3a,  
19 Douglas Crescent, Kelso, TD5 8BB.****Mobile contact no: 07761 534443 Email: [u3aalexgrimes@gmail.com](mailto:u3aalexgrimes@gmail.com)**

## Terms and Conditions of Membership of Four Border Abbeys u3a

- Members are expected to know, follow and promote the principles of the u3a Movement at every opportunity.
- Members must always act in the best interests of Four Border Abbeys u3a and the u3a Movement, strive to uphold its reputation and never do anything which could bring their own, another u3a or the u3a Movement into disrepute or expose it to undue risk.
- Members are expected to use Four Border Abbeys u3a's resources responsibly and only to further its stated charitable objects/purposes.
- Members are expected to reflect the current organisational policy of Four Border Abbeys u3a, regardless of whether it conflicts with their personal views.
- Members are expected to abide by Four Border Abbeys u3a's procedures and practices.
- Members are expected to always treat each other with dignity and respect.
- **Members must advise Four Border Abbeys u3a of any change in their personal details.**
- **THIRD AGE MATTERS MAGAZINE:** To ensure our members receive all 4 quarterly copies the subscription is only available with annual September registration.

## Gift Aid Declaration

I confirm that I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for the current tax year that is at least equal to the amount of tax that the charities that I donate to will reclaim on my gifts for the current tax year. I understand that the charity will reclaim 25p of tax on every £1 that I have given. **Please sign and date on the previous page.**

- To summarise; you must notify Four Border Abbeys u3a if you want to cancel this declaration, change your name or home address or no longer pay sufficient tax on your income or capital gains. We do not need to know any amounts paid just that it is sufficient.
- If you pay Income Tax at the higher or additional rate and wish to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment Tax Return Form or ask HM Revenue and Customs to adjust your tax code.

## Privacy Statement

Four Border Abbeys u3a processes member information so that we can keep you informed about events, groups, and activities as part of your membership. Four Border Abbeys u3a's lawful basis for collecting this information is our contract with you as a member. In processing your information Four Border Abbeys u3a will:

- Store it securely for membership purposes.
- Use it to communicate with you as a u3a member.
- Share with group leaders for those groups of which you are a member.
- Send you general information about the Third Age Trust (the national organisation to which u3as are affiliated).

Please contact the Membership Secretary (Alex Grimes) at: [u3aalexgrimes@gmail.com](mailto:u3aalexgrimes@gmail.com) or phone: 07761 534443 if you wish to:

- a) Refrain from inclusion in photographs taken at Four Border Abbeys u3a events, or
- b) Have your details removed from group facilitators' information.

For further u3a group information please visit:  
[www.u3asites.org.uk/fourborderabbeyes/groups](http://www.u3asites.org.uk/fourborderabbeyes/groups)

