



Falkirk & District U3A
Membership Application 2020-2021
 Scottish Charity No. SC048974



Your Details	Title	Forename	Surname
Email*			
Telephone - Home Mobile			
Address			
Postcode			

*To reduce costs, the committee will communicate with you via email, where possible.

Membership fees *Please see overleaf for terms and conditions of membership.*
 I enclose the annual membership fee of £20. It includes a £3.50 membership fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.

Preferred method of payment (please tick one box):

Cash

Bank transfer to 'Falkirk & District U3A'
 Sort Code 80-22-60 Account no. 12958169
 Please use reference MEM-20-surname & initial e.g. MEM-20-BLOGGSJ

Cheque payable to 'Falkirk & District U3A' should be sent to
 The Treasurer, 2 Adams Loan, Carron, Falkirk, FK2 8SP.
 email : helenleslie@sky.com

Gift Aid *Please read the Gift Aid declaration overleaf before ticking one of the following boxes:*

I would like to Gift Aid my membership subscription this year & thereafter, and my name as known to the tax office is

I am unable/ unwilling to Gift Aid my subscription

Privacy Statement *Please read the privacy statement overleaf before ticking the box below to give us permission to use your data as stated. Note if this box is not ticked, we cannot accept you as a member.*

I consent to my data being used for membership purposes as detailed.

Would you like to be added to the mailing list for the Third Age Trust magazines – 'Third Age Matters'? If so, please tick the box below.

I consent to my data being shared with the company who oversee the distribution of the Trust Magazines.

I apply for membership of Falkirk & District U3A and confirm that I will abide by the terms of membership (see next page). I confirm that I have completed the form myself

Signed	Dated
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TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the U3A movement.
- Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute. • Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.

GIFT AID DECLARATION

I confirm that I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for the current tax year (6 April 2020 to 5 April 2021) that is at least equal to the amount of tax that the charities that I donate to will reclaim on my gifts for the current tax year. I understand that the charity will reclaim 25p of tax on every £1 that I have given. Please sign and date on the previous page.

Notes

- You can cancel this declaration at any time.
- If your circumstances change and you no longer pay sufficient income or Capital Gains tax you must notify the charity in writing.
- If you pay Income Tax at the higher or additional rate and wish to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment Tax Return Form or ask HM Revenue and Customs to adjust your tax code.
- Please notify the charity in writing if you change your name or address.

PRIVACY STATEMENT

The Data Protection Act requires us to gain consent from each member to use their data in the ways shown below. Our full Data Protection Policy and Privacy Policy can be seen on our website

Please tick the box on the membership form to give us permission to use the information you have supplied in the following ways:

- To store it securely for membership purposes.
- To communicate with you as a U3A member.
- To share with group leaders for those groups that you are a member of.
- To send you general information about the Third Age Trust (the national organisation to which U3As are affiliated).
- Please be advised that you can request for your data not to be used for any of these purposes at any time by contacting us.

Please be aware that if you do not give us the required permission, we will be unable to communicate with you by phone, email or post. This includes newsletters and communications from group leaders, and therefore we will be unable to accept you as a member.