

If you have any questions about our application process please contact our Membership Secretary:
tel: 01246 900201 or email: membership@dronfieldu3a.org.uk
Paper copies of this document are available by contacting the Membership Secretary.

THE ATTACHED APPLICATION FORM AND GIFT AID DECLARATION IS FOR NEW MEMBERS ONLY

- Renewing or lapsed members should follow the instructions emailed/sent to them or read the information for renewing members on the [Members](#) page of the u3a's website.

NEW MEMBERS

- Only use the attached form if you wish to pay by cheque or cash. To pay using a credit or debit card or PayPal please join online. See the instructions on the [Join](#) page of our website.
- If you have a partner who is already a member of the u3a, please contact the Membership Secretary before applying to join.
- Please read pages 1 and 2 of this information sheet and then complete and sign the attached Membership Application Form. Please also sign the attached Gift Aid Declaration if you wish the u3a to claim Gift Aid on your membership fee.
- For joint memberships, details of both members must be provided but only one signature is needed.
- Bring your completed form and cheque to a monthly meeting. These are usually held from 10am-noon, on the 2nd Wednesday of each month at Dronfield Civic Hall but please check the [Members](#) page of the u3a's website for exact dates and times. For postal applications, please email or telephone the Membership Secretary to be given the u3a's postal address.
- Make cheques payable to Dronfield and District u3a. If you wish to pay by cash, please ensure you have the correct amount.

ABOUT OUR MEMBERSHIPS

- The u3a's membership year runs from 1st April to 31st March each year.
- For this year, the membership fee is £15, reducing to £7.50 for anyone joining from 1st January 2025. The fee covers the running costs of our own u3a plus the Third Age Trust's (TAT) annual capitation fee of £4.00.
- No reduction is given to Joint members (two members who live at the same address) or to those who belong to other u3as.
- Members may choose to receive Third Age Matters (TAM), the magazine of the u3a movement. TAM is posted direct to members' home addresses five times a year. Postage costs £3.80 per year in addition to the annual membership fee. Joint members only receive, and pay for, one copy of TAM.
- In addition to the membership fee, members may have to pay additional charges to cover the running costs of the groups to which they belong. For example, to cover meeting room hire, refreshments, specialist equipment, visit tickets etc. The groups themselves control these charges.

MEMBERSHIP CLASS	Fee if joining before 1 st Jan 2025	Fee if joining after 31 st Dec 2024	<i>Fees vary according to when you join. Please check the dates to make sure you are paying the correct amount.</i>
INDIVIDUAL – NO TAM	£15	£7.50	An individual member who does not receive TAM
INDIVIDUAL - TAM	£18.80	£11.30	An individual member who receives TAM
JOINT – NO TAM	£30	£15	Two members sharing an address, neither receiving TAM
JOINT – TAM	£33.80	£18.80	Two members sharing an address, receiving one copy of TAM

TERMS AND CONDITIONS OF MEMBERSHIP

Dronfield and District u3a members are expected to conduct themselves in accordance with the Third Age Trust's [Principles of the u3a movement](#) and are expected to know, follow and promote these principles at every opportunity.

Members are also expected to abide by Dronfield and District u3a's policies and procedures, in particular its Member and Trustee Code of Conduct and its Privacy and Personal Data Management Policies, which are summarised below.

MEMBER CODE OF CONDUCT

Members are expected to:

- Treat each other with dignity and respect and show courtesy and respect to members of other organisations and the general public when engaging in u3a related activities.
- Always act in the best interests of Dronfield and District u3a and the u3a Movement
- Use Dronfield and District u3a's resources responsibly and only to further its stated charitable objects/purposes.
- Reflect the current organisational policy of Dronfield and District u3a, regardless of whether it conflicts with their personal views.

PRIVACY STATEMENT

Dronfield and District u3a holds members' personal details on a secure database and uses them solely for the purposes of administration and the communication of u3a matters. They are never supplied to an outside agency or party other than for members to receive Third Age Matters directly mailed.

The u3a's Legitimate Interest Assessment, Privacy and Personal Data Management Policies together set out in detail how it complies with its legal obligations to process and protect personal data. They also define individual members' responsibilities for handling their own and other members' personal data.

Full versions of the Legitimate Interest Assessment, Member and Trustee Code of Conduct and Privacy Policy and all other policies are available to view or download from the [Policies](#) page of our website. Printed copies of the policies, and of the Third Age Trust's Guiding Principles, are available on request from the Membership Secretary (membership@dronfieldu3a.org.uk or 01246 900201).

TO JOIN, PLEASE COMPLETE THE ATTACHED FORMS

- **MEMBERSHIP APPLICATION FORM**
- **GIFT AID DECLARATION**

(if you wish the u3a to claim Gift Aid on your membership fee)

DRONFIELD AND DISTRICT u3a
MEMBERSHIP APPLICATION FORM
Membership Year 1st April 2024 - 31st March 2025



Tick in ONE of the boxes below to choose your membership class. See Page 1 of the Membership Information Sheet for an explanation of the classes.		Fee if joining before 1 st Jan 2025	Fee if joining after 31 st Dec 2024	Fees vary according to when you join. Please check the dates to make sure you are paying the correct amount.
MEMBERSHIP CLASS	Please ✓			
INDIVIDUAL – NO TAM		£15	£7.50	
INDIVIDUAL - TAM		£18.80	£11.30	
JOINT – NO TAM		£30	£15	For joint applications details of BOTH members must be given below.
JOINT – TAM		£33.80	£18.80	

PERSONAL DETAILS (Member 1)				
Title		Forename(s)		Known As
Surname				Mobile
Email				
Emergency Contact (name and phone no.)				

PERSONAL DETAILS (Member 2) For JOINT members only. Details of the second member, who must live at the same address.				
Title		Forename(s)		Known As
Surname				Mobile
Email				
Emergency Contact (name and phone no.)				

ADDRESS			
House Name/No.			
Street			
Address Line 1			
Address Line 2			
Town		County	
Postcode		Landline	

PLEASE SIGN BELOW. ONLY ONE SIGNATURE IS REQUIRED FOR JOINT MEMBERSHIPS.			
SIGNATURE • I/We apply to join Dronfield and District u3a and confirm that I/we will abide by the terms and conditions of membership as stated on Page 2 of the Membership Information Sheet. • I/We have enclosed £_____ in cash/a cheque payable to Dronfield and District u3a.			Admin Use Only Checked By: Date:
Signed		Date	
Do you wish the u3a to claim Gift Aid on your membership fee? If yes, please also sign the attached Gift Aid Declaration.			YES / NO

DRONFIELD AND DISTRICT u3a
REGISTERED CHARITY NUMBER: 1189224
GIFT AID DECLARATION

Please complete this Gift Aid declaration if you have said Yes at the bottom of the Membership Application Form to indicate that you wish the u3a to claim Gift Aid on your membership fee.

Please treat as Gift Aid donations, all qualifying gifts of money made by me today, in the past 4 years, and in the future, to Dronfield and District u3a.

I confirm I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) which is equal to or greater than the amount of tax being claimed by all the Charities that I donate to will reclaim on my gifts for that tax year.

I understand that Dronfield and District u3a will reclaim tax on the payments that I give (currently 25p of every £1).

Name			
Address:			
		Postcode	
Signature		Date	

These instructions will be held by Dronfield and District u3a.

Please notify the Membership Secretary if you wish to cancel this declaration, if you change your name or home address or if you no longer pay sufficient tax on your income and/or capital gains.

If you pay Income Tax at a higher rate and want to receive the additional tax relief due to you, include all your Gift Aid donations on your Self-Assessment tax return.

Membership Secretary: tel: 01246 900201 or email: membership@dronfieldu3a.org.uk