

Strategic Aims for the u3a Movement

Post-AGM 6 October 2022







The u3a Movement Post-Pandemic Results of the 2021 Consultation

- Membership fallen by 20%
- Recovery slow in many areas
- Members reluctant to get back to face to face
- Levels of technical ability and willingness low in many u3as
- Age profile slowly getting older

- Some smaller u3as struggling to survive
- Little focus on a national profile
- Little interaction with other organisations (internally & externally
- Interest Groups more popular when in a fun, social setting
- Strong competition from commercial online offerings





The u3a Movement Post-Pandemic Results of the Consultation

However:

- Face to Face still overwhelmingly the preferred approach
- u3as to remain operationally independent
- Learning is still focused on local u3as and IGs
- Movement to remain predominantly volunteer-led
- Learning style to continue to be based on a Peer to Peer approach
- Trust (Online) u3a and national learning programme both successful



What type of organisation would we like to see?

Single, well understood identity

Wide range of learning opportunities

New entrants across a wide age range

Sustainable membership levels

Well managed u3as

Financially sustainable with multi-income sources

Enjoyed in fun, sociable settings

Opportunities largely, but not exclusively through local u3as

Face to Face with online opportunities

Promote u3a values and purposes

Focus on next generation



4 Main Cornerstones

Single, well understood identity

Sustainable membership levels Financially sustainable with multi-income sources

Well managed u3as

Single u3a

Wide range of learning opportunities

Face to Face with online opportunities

largely, but not exclusively through local u3as

Enjoyed in fun, sociable settings

Enjoy

New entrants across a wide age range

Focus on next generation

Next Gen

Promote u3a values and purposes

Collaborate more internally and externally

Raise our profile

Emerge



U30 learn, Next Generation live

- Target u3as financially sustainable & capable of self– management in the long term.
 - u3as that can readily regenerate themselves,
 - u3as with access to technical and professional support
 - core of enthusiastic and energetic members prepared to take responsibility.
- Need to define and promote who we are and what the u3a stands for.
 - Clear about eligibility conditions
 - Clear about the image we want to promote
 - Promote a range of activities that appeals
- Find innovative ways to promote and communicate that profile widely
 - regular, targeted recruitment campaigns
 - Identifying recruitment sources



U30 learn, laugh, live

Regional/Nation Workshops/ Study days Network
Workshops
/Study days

National Learning Programme

Enjoy Learning

Groups
Online
(Tu3a,
Scotland
Online, etc)

Subject Advisers and Subject Networks

Research and Shared Learning Projects

> Summer Schools

> > u3a-wide Projects Eg High Street

Local u3a
Interest Groups

Neighbouring u3a

Reciprocal IGs

Local u3a Meetings, events, socials

u3a members



U S learn, laugh, laugh, Emerge and Collaborate

- "Spread our wings" New initiatives effective communication and brand promotion.
- How do we recover lost enthusiasm, commitment and energy amongst u3a leaders.
- Identify and promote ways of encouraging the movement to develop external relationships
- Collaborate for mutual benefit in ways that raise our profile, widen appeal, and secure recognition.
- Develop policies and mechanisms Be clear about our message
- Understand and manage the value and risks of relationships.
- Use appropriate platforms to voice our message at all levels





Single u3a Movement

A Single Movement means:

- Minimise division,
- Emphasise inter-connectivity between u3as
- Recognise the essential role that regions and networks should play,
- Promote greater unity.
- Promote the numerous pathways and networking available to u3a members.

All members should be able to:

- recognise the scope and breadth of the organisation,
- the opportunities within it,
- feel part of a wider family,
- recognize the full range of benefits available from membership.
- Ensure that the movement is managed effectively in the modern age with appropriate skills and governance



Implementation

- Board approval and background working discussions during Spring/Summer 2022
- Some initiatives already part of 2022/23 aims
- Teams of u3a members & staff to develop proposals during Autumn/Winter 2022 within committees and working parties
- Main implementation period during 2023/24