

## Bishop's Cleeve U3A Membership Application (1 October 2021 - 30 November 2022)

### YOUR DETAILS

Member 1

Title & Full Name	
Email	Telephone
Address	
	Postcode

Emergency Contact:Phone

Member 2 – delete if not applicable

Title & Full Name	
Email	Telephone

Emergency Contact:Phone

### MEMBERSHIP FEES

One Member	Two Members at the same address (Joint Membership)	Associate Member (I am/We are full member(s) of ..... U3A)
£13 annually	£11 for each member annually (= £22 total joint annual payment)	£8 for each Associate Member annually

(For new members joining between 1<sup>st</sup> October 2021 and 30<sup>th</sup> November 2021, the above fees will be paid in full but Membership will run until 30<sup>th</sup> November 2022.)

(For new members joining between 1<sup>st</sup> August 2022 and 30<sup>th</sup> September 2022, the above fees will be reduced by 50%. Membership will run until 30<sup>th</sup> November 2022.)

**NB:** Membership fees include a £3.50 membership fee paid to our National Organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.

**Fees are payable by cheque to “Bishops Cleeve U3A”.**  
**When completed, please send this form (with your cheque) to:**  
**Membership Secretary, 21 Hisnams Field, Bishops Cleeve GL52 8LQ.**

If you would like to Gift Aid your membership please complete the Gift Aid declaration on the reverse side of this form.

### TERMS AND CONDITIONS OF MEMBERSHIP

**All members must:**

- Abide by the Principles of the U3A movement.
- Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.

I/We apply for membership of Bishops Cleeve U3A and confirm that I/We will abide by the terms of membership as stated above. I/We confirm that I/We have completed the form myself/ourselves.

Signed	Dated
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**Please turn over**

**PRIVACY STATEMENT**

Bishops Cleeve U3A requires members to provide their personal information so that you can be kept informed about events and activities that are offered as part of your membership. In collecting your information Bishops Cleeve U3A will:

- Store it securely.
- Use it to communicate with you as a U3A member.
- Share your information with Group Leaders (for those Interest Groups of which you are a current or prospective member).
- If you are a Group Leader, share your information with current or prospective members of that Interest Group.
- Send you general information about the Third Age Trust (The Third Age Trust is the National Organisation to which all U3As are affiliated).

I/We consent to my/our data being shared with other Bishops Cleeve U3A members and the Third Age Trust for U3A purposes.

**The Bishops Cleeve U3A Newsletter is called the Cleeve Clarion. Please indicate how you would like to access this.**

Via website: <a href="http://www.cleeve-u3a.org.uk">www.cleeve-u3a.org.uk</a>	Receive a copy through the post (NB: Separate cheque required for £17)

**Boost your subscription by 25p of Gift Aid for every £1 you donate.**

Gift Aid is reclaimed by the Bishops Cleeve U3A from the tax you pay in the current tax year. Your address is needed to identify you as a current UK taxpayer. **In order to Gift Aid your subscription please complete the declaration below:-**

**Charity Gift Aid Declaration**

I wish to Gift Aid my/my family's\* annual membership subscription of £\_\_\_\_\_ and any membership subscriptions and donations I make in the future to **Bishops Cleeve U3A**.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference..

**My Details**

Title \_\_\_\_\_ First name or initial(s) \_\_\_\_\_ Surname \_\_\_\_\_

Full Home address \_\_\_\_\_

Postcode \_\_\_\_\_ Date \_\_\_\_\_

**Please notify the Bishops Cleeve U3A if you:**

- want to cancel this declaration.
- change your name or home address.
- no longer pay sufficient tax on your income and/or capital gains.

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code. **If you do not pay enough tax** HMRC may demand the tax from you to cover the donation.  
As required by law your data will be retained for approximately 7 years.

\* I have read the above notes and wish to claim Gift Aid for both partners (as applicable), as a 'Family Donation'.

Signed \_\_\_\_\_ Date \_\_\_\_\_

**For internal use:**

Received	Paid	Logged	Membership Number/s
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