

Aberdeen u3a Membership Application 2023-2024

YOUR DETAILS

| | | |
|----------|-----------|---------|
| Title | Forename | Surname |
| Email** | Telephone | |
| Address | | |
| Postcode | | |

**To reduce costs, Aberdeen u3a will communicate with you via email where possible.

MEMBERSHIP FEES

| | |
|--------------------------------------|--------------------------|
| Membership subscription £10 annually | <input type="checkbox"/> |
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This sum includes a £4 subscription per capita fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.

Please see overleaf for terms and conditions of membership.

MEMBERS OF OTHER u3as

Members of other u3as can become associate members of Aberdeen u3a on returning a completed form plus an annual payment of £4.00 and proof of full membership of another u3a.

I am a member of u3a

GIFT AID

If you are eligible and willing to sign up to Gift Aid, please read the Gift Aid declaration overleaf and complete the section below:

☐ I would like to Gift Aid my membership subscription and my name as known to the tax office is

PRIVACY STATEMENT (Please see overleaf)

To ensure you receive the Third Age Trust magazine *Third Age Matters*, please tick the box below:

☐ I consent to my name and postal address being shared with the company distributing the magazine.

PAYMENT OF FEES

Please add £10 membership fee to any group fees payable.

If you have online banking, please pay required sum directly into Aberdeen u3a bank account (**details overleaf**). If you cannot pay using online banking, please send a cheque **payable to Aberdeen U3A**

Please tick one of the following boxes:

☐ I transferred (amount) to Aberdeen U3A on (date) using reference.....

☐ I enclose Cheque number for (amount) payable to Aberdeen U3A

I apply for membership of Aberdeen u3a and confirm that I will abide by the terms of membership (see overleaf). I confirm that I have completed the form myself or have been assisted to do so.

Signed

Dated

Send completed form, with cheque if appropriate, to

Mrs Gwyneth McWilliam, Membership Secretary, Aberdeen u3a, Cloverly Croft, Fyvie, Turriff, Aberdeenshire, AB53 8RA

Email: gmcw1969@gmail.com

Registered Scottish Charity SC031940

TERMS AND CONDITIONS OF MEMBERSHIP

- Members are expected to know, follow and promote the Principles of the u3a Movement at every opportunity.
- Members must always act in the best interests of Aberdeen u3a and the u3a Movement, strive to uphold its reputation and never do anything which could bring their own, another u3a or the u3a Movement into disrepute or expose it to undue risk.
- Members are expected to use Aberdeen u3a's resources responsibly and only to further its stated charitable objects/purposes.
- Members are expected to reflect the current organisational policy of Aberdeen u3a, regardless of whether it conflicts with their personal views.
- Members are expected to abide by Aberdeen u3a's procedures and practices.
- Members are expected to treat each other with dignity and respect at all times.
- **Members must advise Aberdeen u3a of any change in their personal details.**

GIFT AID DECLARATION

I confirm that I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for the current tax year that is at least equal to the amount of tax that the charities that I donate to will reclaim on my gifts for the current tax year. I understand that the charity will reclaim 25p of tax on every £1 that I have given. Please sign and date on the previous page.

Notes

- You can cancel this declaration at any time.
- If your circumstances change and you no longer pay sufficient income or Capital Gains tax you must notify the charity in writing.
- If you pay Income Tax at the higher or additional rate and wish to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment Tax Return Form or ask HM Revenue and Customs to adjust your tax code.
- Please notify the charity in writing if you change your name or address.

PRIVACY STATEMENT

Aberdeen u3a processes member information so that we can keep you informed about events, groups and activities as part of your membership. Aberdeen u3a's lawful basis for collecting this information is our contract with you as a member.

In processing your information Aberdeen u3a will:

- Store it securely for membership purposes.
- Use it to communicate with you as a u3a member.
- Share with group leaders for those groups of which you are a member.
- Send you general information about the Third Age Trust (the national organisation to which u3as are affiliated).

BANKING DETAILS

Please contact the membership secretary for bank account details if you wish to pay by online banking.

For internal use:

| Received | Paid | Logged | Membership Number |
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